

*Florida Beer*



WHOLESALERS ASSOCIATION

*2025 Annual Meeting*

*December 8, 2025*

# *Velocity of Change*



# Trump Time

Trump Days In Office - 322 Days



# A Lot of Time on the Clock

**Trump Days In Office - 322 Days**

**Time to State Qualifying - 186 Days**

**Time To Primary Election - 253 Days**

**Time To General Election - 330 Days**

# Time To New Governor

Trump Days In Office - 322 Days

Time to State Qualifying - 186 Days

Time To Primary Election - 253 Days

Time To General Election - 330 Days

Time To New Governor - 393 Days

# Trump Time Remaining

Trump Days In Office - 322 Days

Time To New POTUS - 1,139 Days

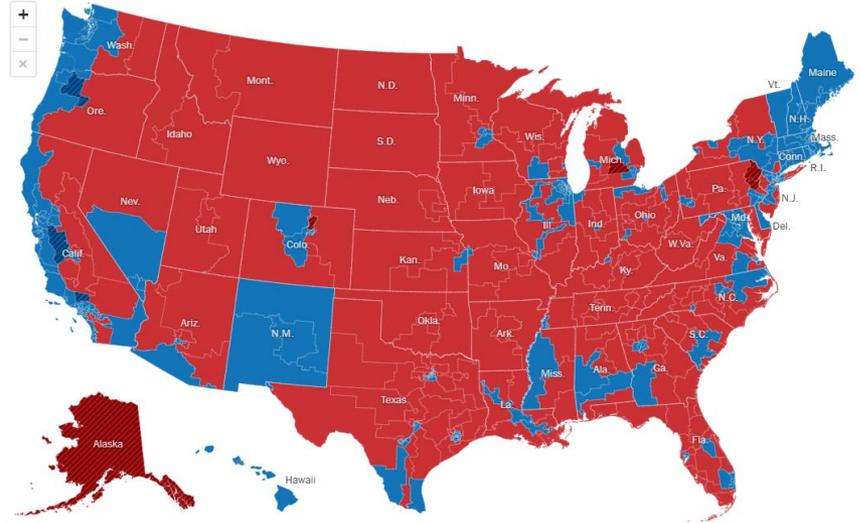
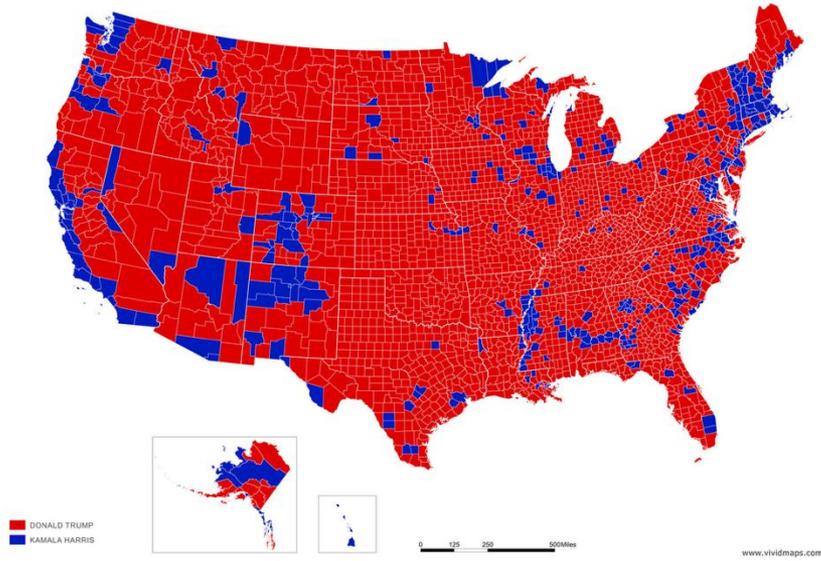
# *National Picture*



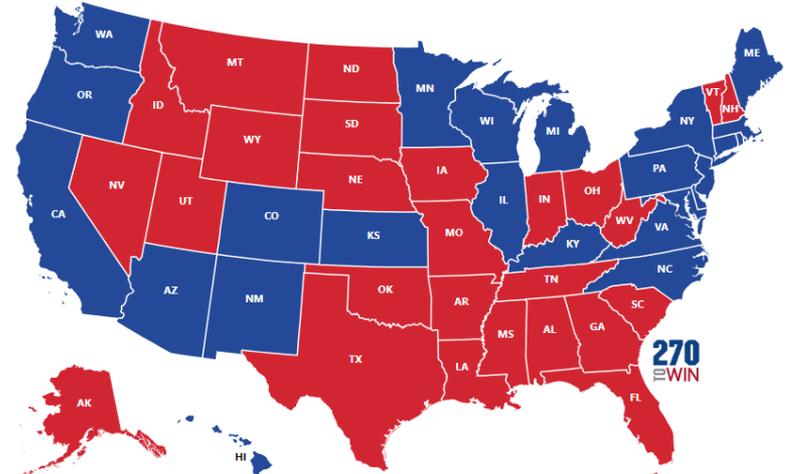
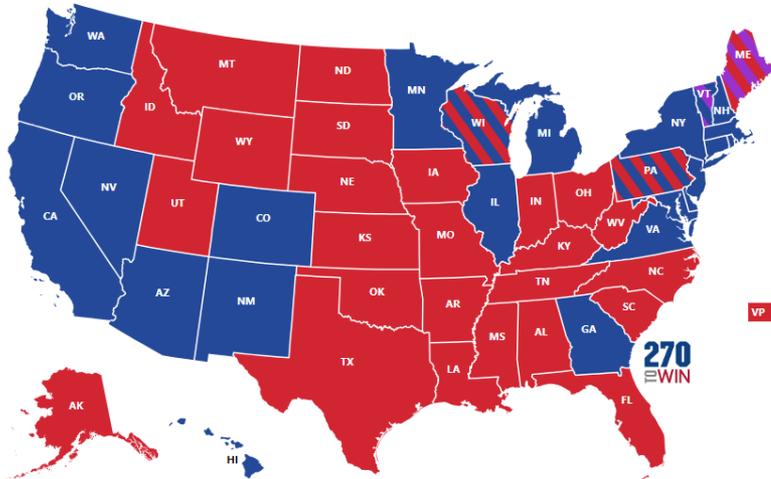
# ***Polarized Country***

# Polarization Everywhere

U.S. Presidential Election 2024



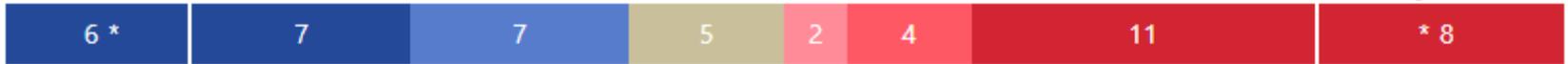
\*no 2026 election



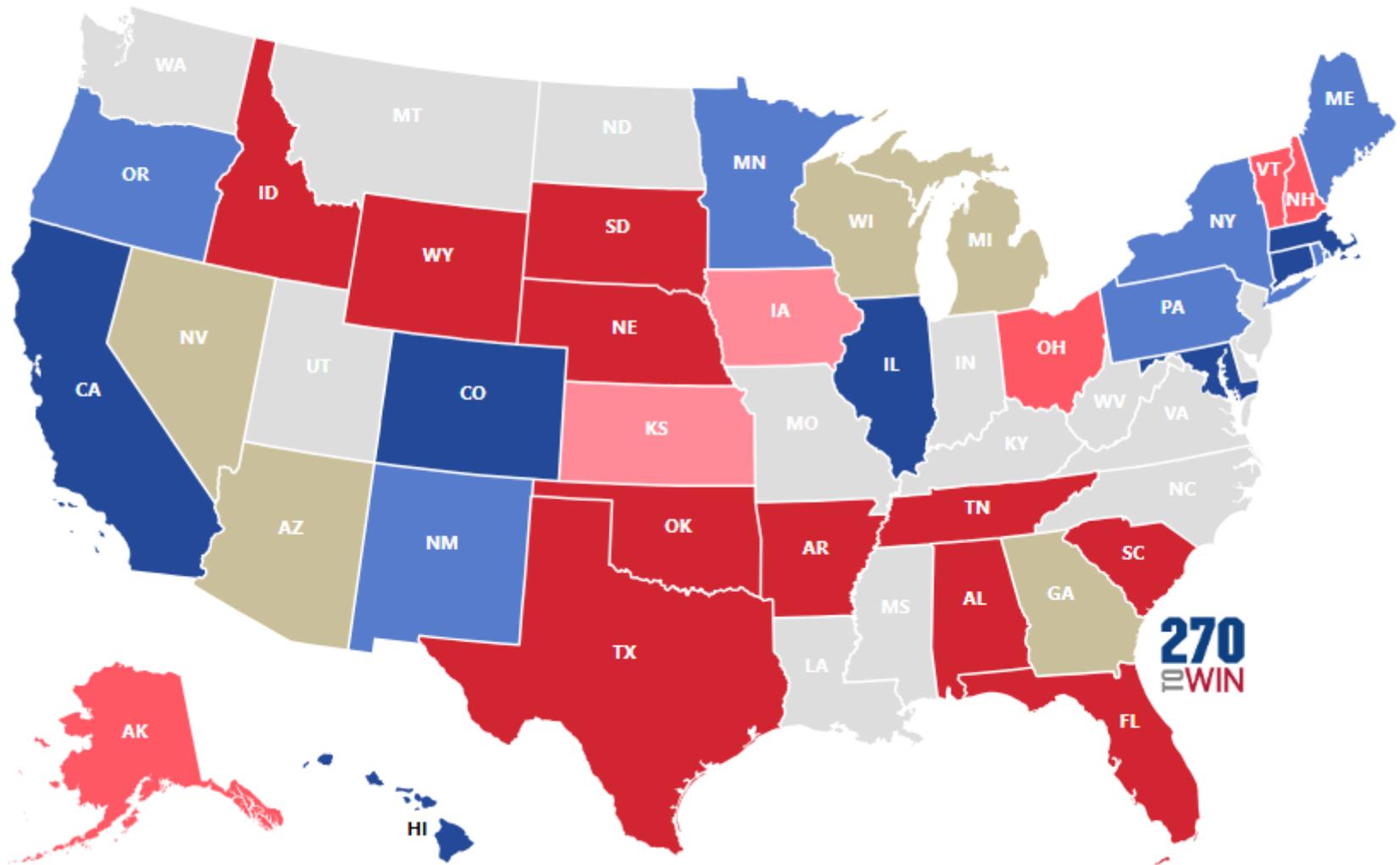


**Democrats 20**

**25 Republicans**



*\*no 2026 election*





# ***National Historic Trends***

# Voters Willing to Try Anything New

## VOTERS WANT CHANGE

### Change in Control of House, Senate and/or White House

1960's	1970's	1980's	1990's	2000's	2010's	2020's
1960	1970	1980	1990	2000	2010	2020
1962	1972	1982	1992	2002	2012	2022
1964	1974	1984	1994	2004	2014	2024
1966	1976	1986	1996	2006	2016	2026
1968	1978	1988	1998	2008	2018	2028

## No Partisan Alignment Has Lasted More Than 2 Years

	<b>113<sup>th</sup></b>	<b>114<sup>th</sup></b>	<b>115<sup>th</sup></b>	<b>116<sup>th</sup></b>	<b>117<sup>th</sup></b>	<b>118<sup>th</sup></b>	<b>119<sup>th</sup></b>
<b>POTUS</b>							
<b>SENATE</b>							
<b>HOUSE</b>							
Change Election follow?	<b>YES</b>	<b>YES</b>	<b>YES</b>	<b>YES</b>	<b>YES</b>	<b>YES</b>	???

### Average Duration of Control

	House	Senate
20 <sup>th</sup> Century	<b>11.1</b> yrs	<b>9.0</b> yrs
21 <sup>st</sup> Century	<b>5.2</b> yrs	<b>4.3</b> yrs

# ***Trump Job Approval***

# Trump Job Approval

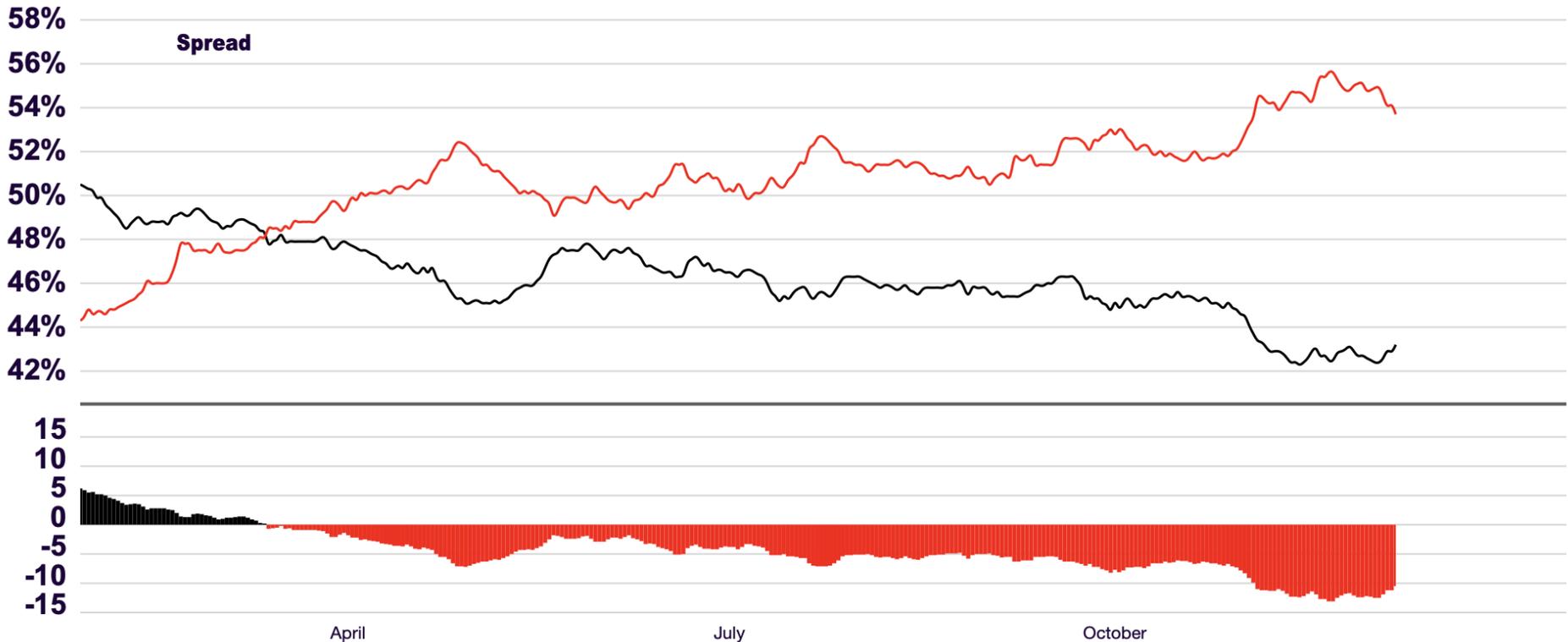


RealClearPolitics Poll Average

**43.2** Approve

**53.7** Disapprove **-10.5**

## President Trump Job Approval



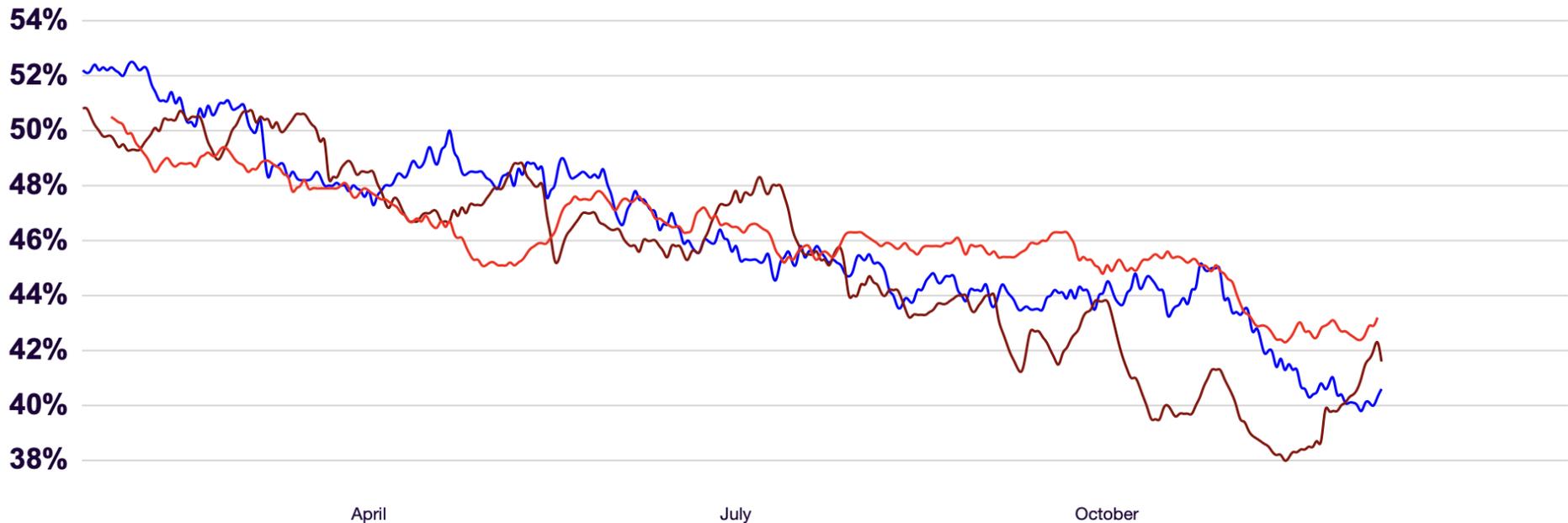
# Second Term Job Approvals



RealClearPolitics Poll Average

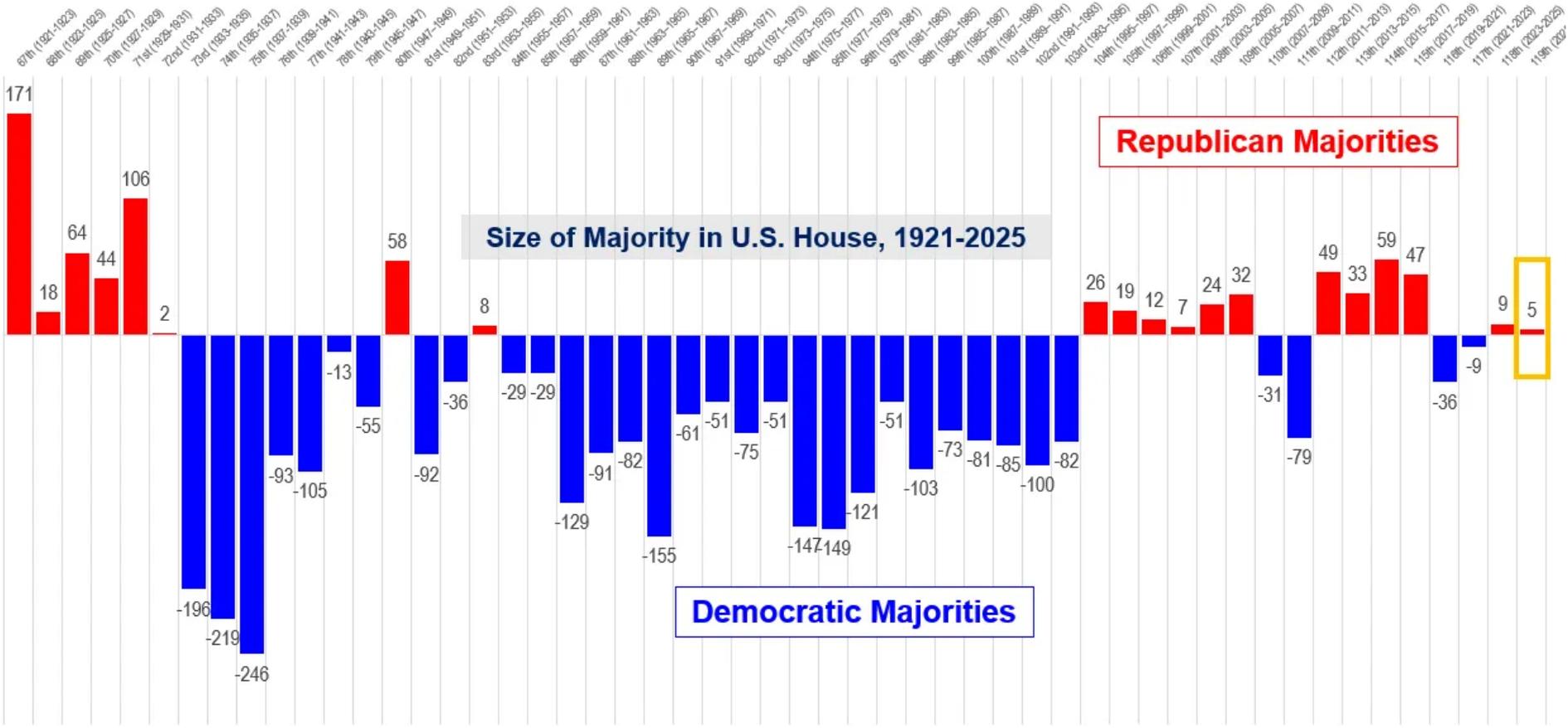
TDIH - December 8th Job Approval		
2025	2013	2005
43.2 Trump	40.6 Obama	41.6 Bush

## President Trump, Obama, Bush – Second Term Job Approval

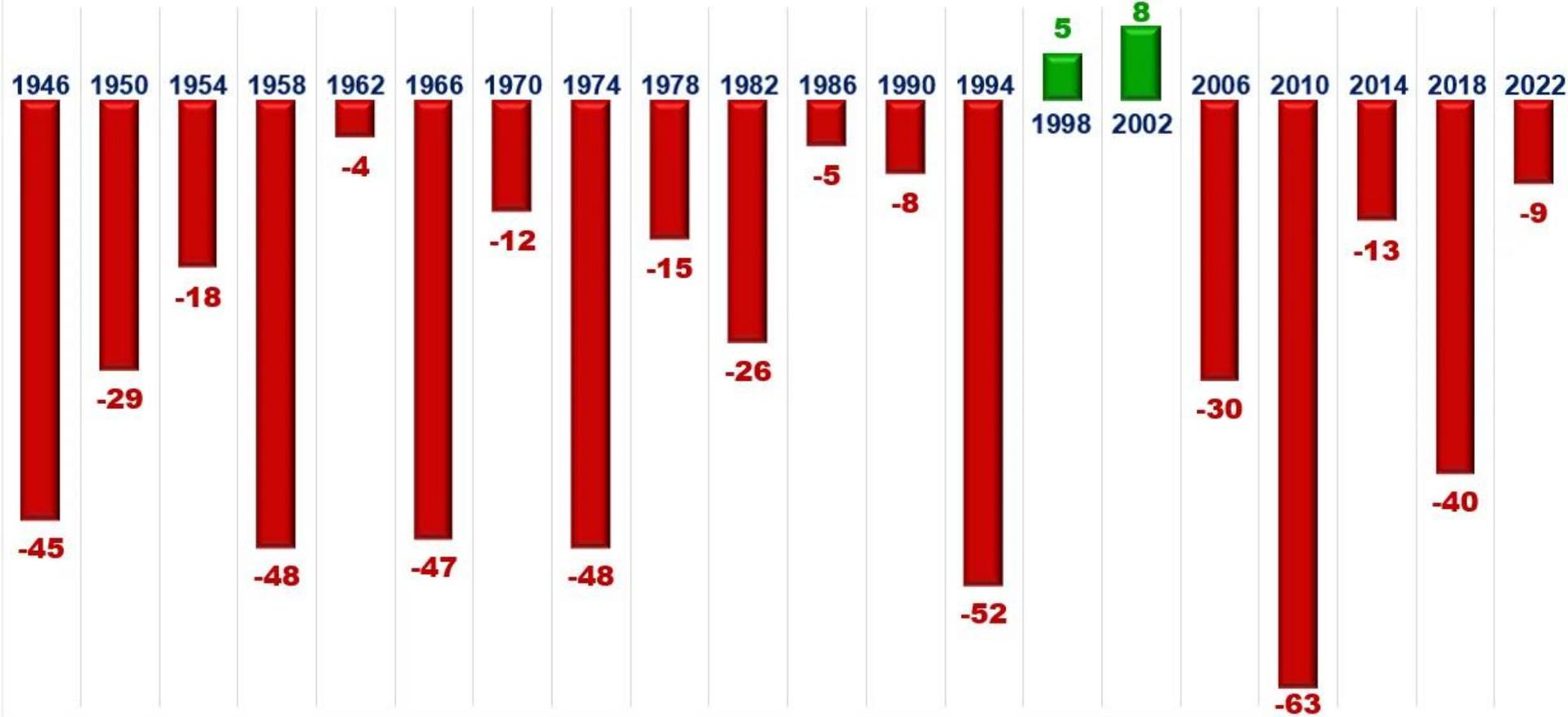


# ***Historic Precedents***

# 119<sup>th</sup> = Smallest House Majority Since 1931



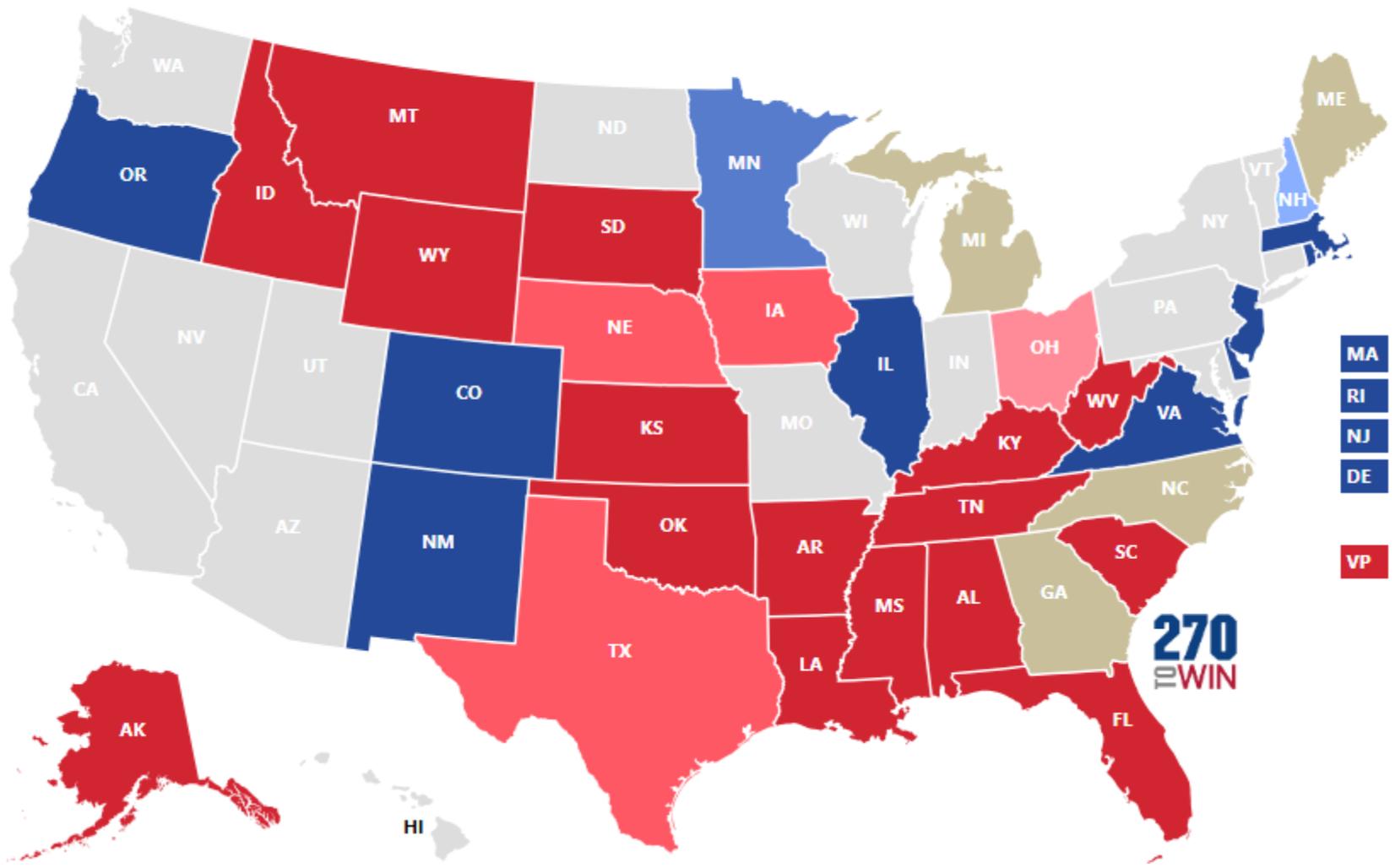
# House Seats Lost / Won by President's Party in Midterm



Democrats 45

43 2

51 Republicans



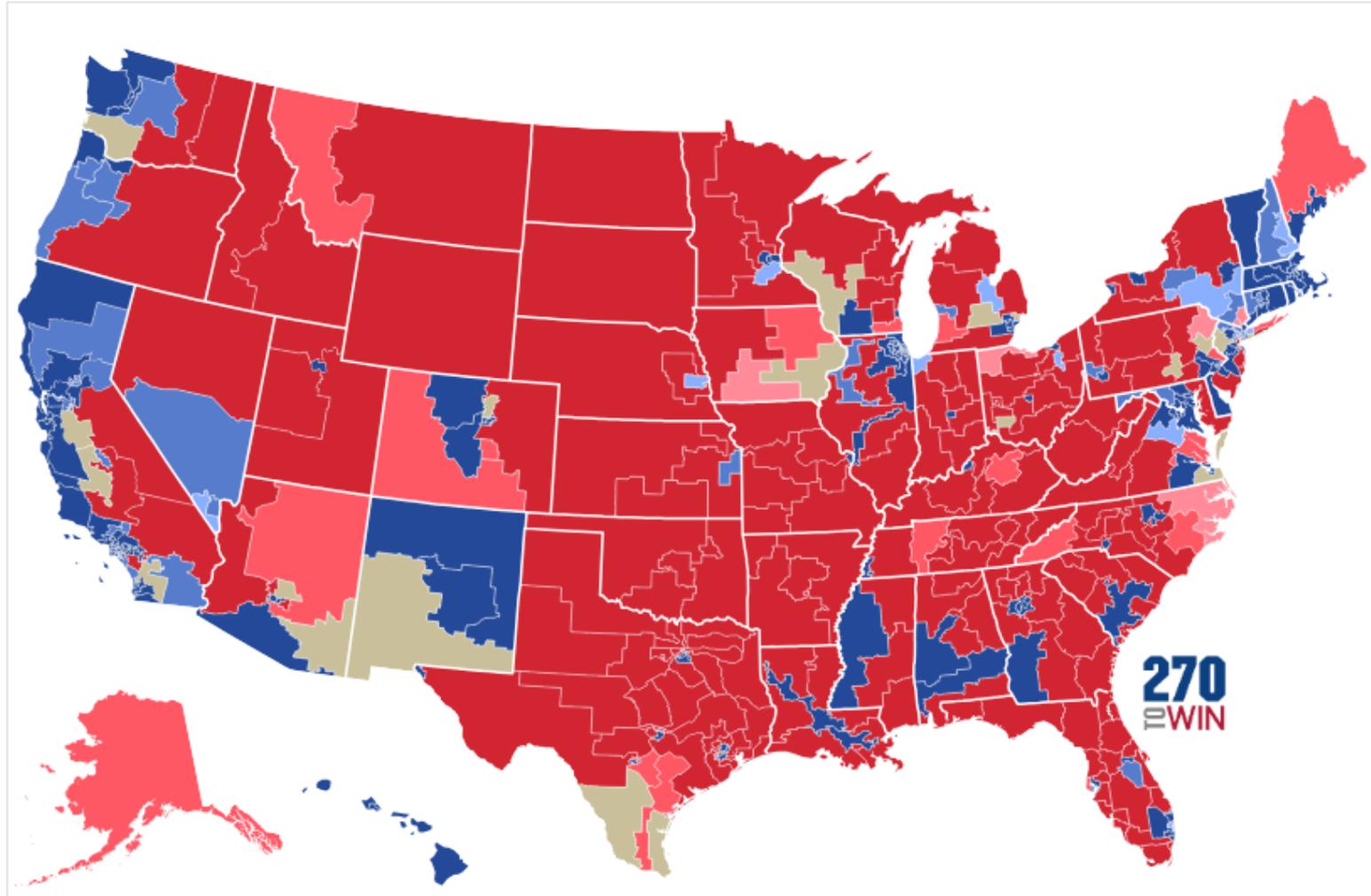
Democrats 206

209 Republicans



United States

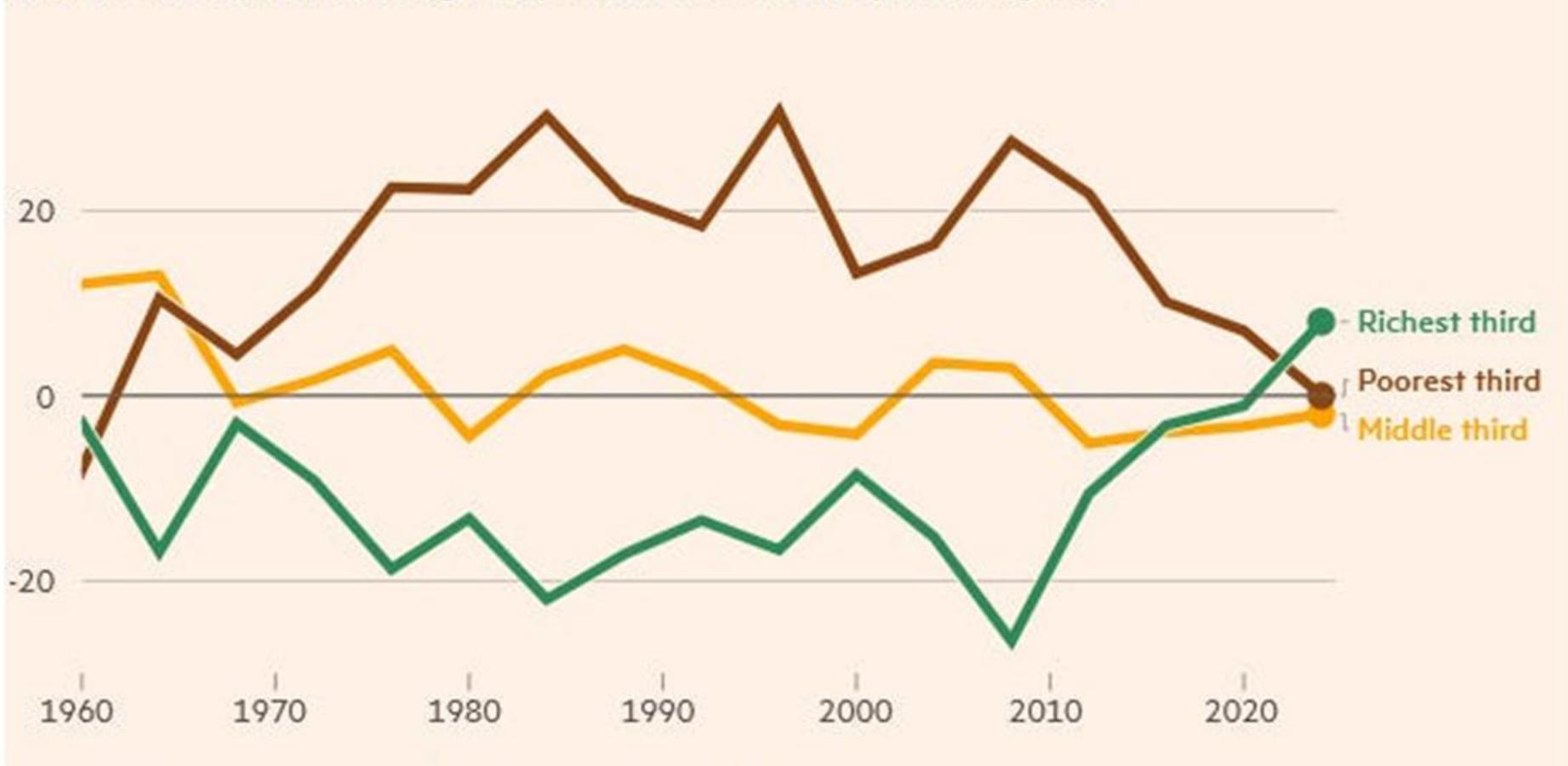
+ - Full Size



***Future Political Outlook***  
***More Turbulence***  
***Redistricting***

# Democrats fared better with the richest Americans than the poorest for the first time in decades

Democratic-Republican margin (% pts) in US elections, by income group



Source: FT calculations, American National Election Studies, Edison research  
FT graphic: John Burn-Murdoch

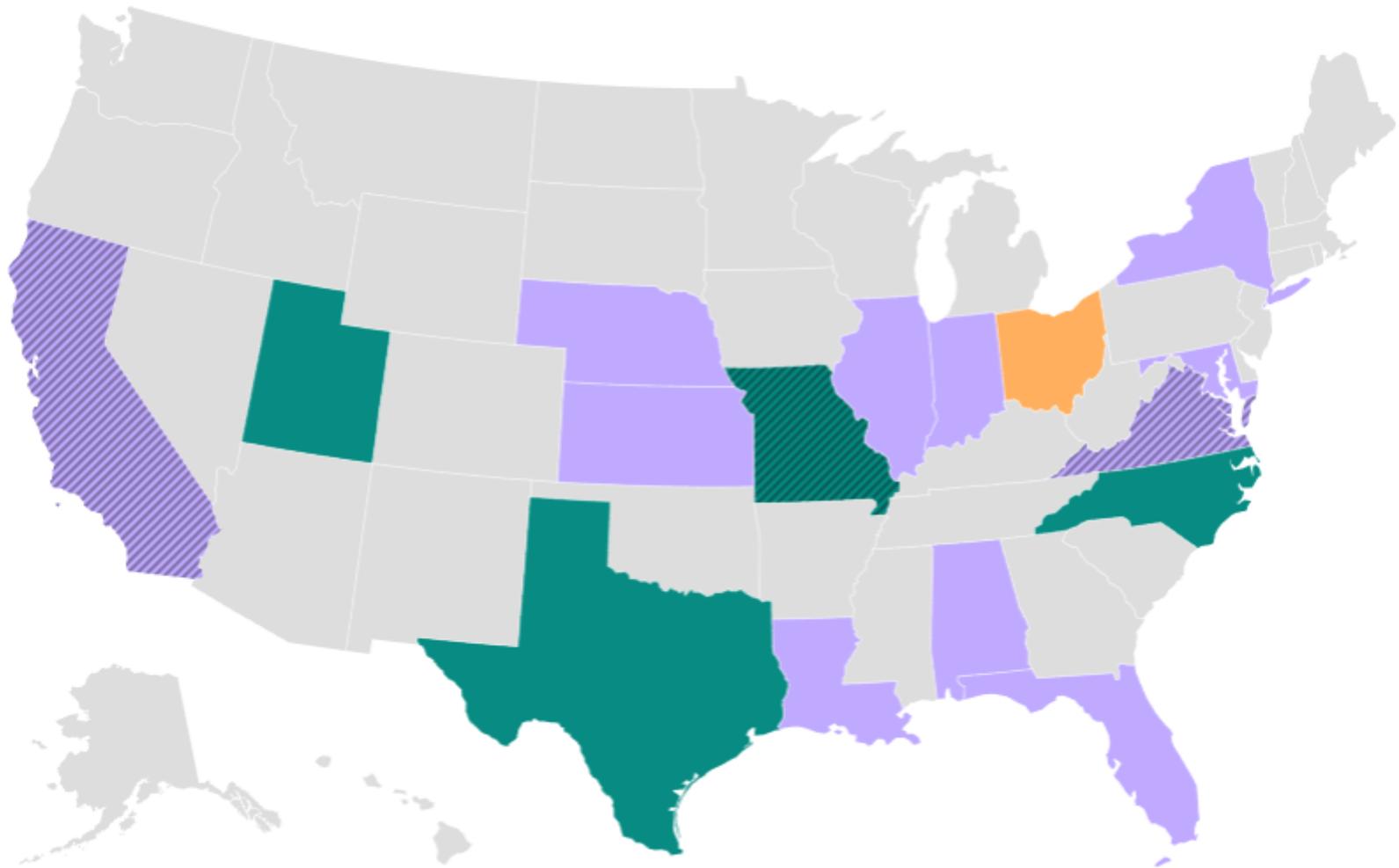
FINANCIAL TIMES

# Status of 2025 redistricting efforts

As of Oct. 27, 2025

■ Map signed into law   ■ Proposed   ■ Required by courts or law

▨ Subject or potentially subject to public referendum



Data: Axios research; Map: Erin Davis/Axios Visuals

# California Offsets Texas

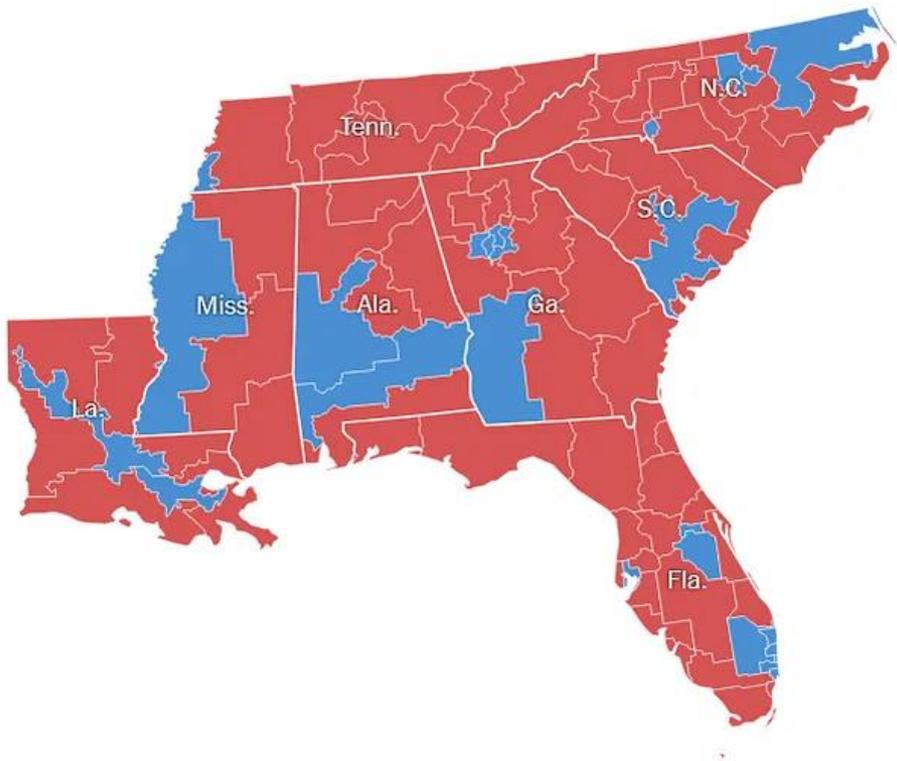
	Possible change	Total seats
New maps signed into law		
<b>Texas</b>	+5R 	<b>+8-9R</b>
<b>Missouri</b>	+1R 	
<b>North Carolina</b>	+1R 	
<b>Ohio</b>	+1-2R 	
Actions taken to redistrict		
<b>Indiana</b>	+1-2R 	<b>+6-8D</b>
<b>New York</b>	+1D 	
<b>Virginia</b>	+2-3D 	
<b>California</b>	+5D 	
Redistricting discussed		
<b>Florida</b>	+2-3R 	<b>+2-3R</b>
<b>Kansas</b>	+1R 	
<b>Nebraska</b>	+1R 	
<b>Illinois</b>	+1D 	
<b>Maryland</b>	+1D 	
<b>Total possible seats</b>		



# ***If Voting Rights Act Is Overturned***

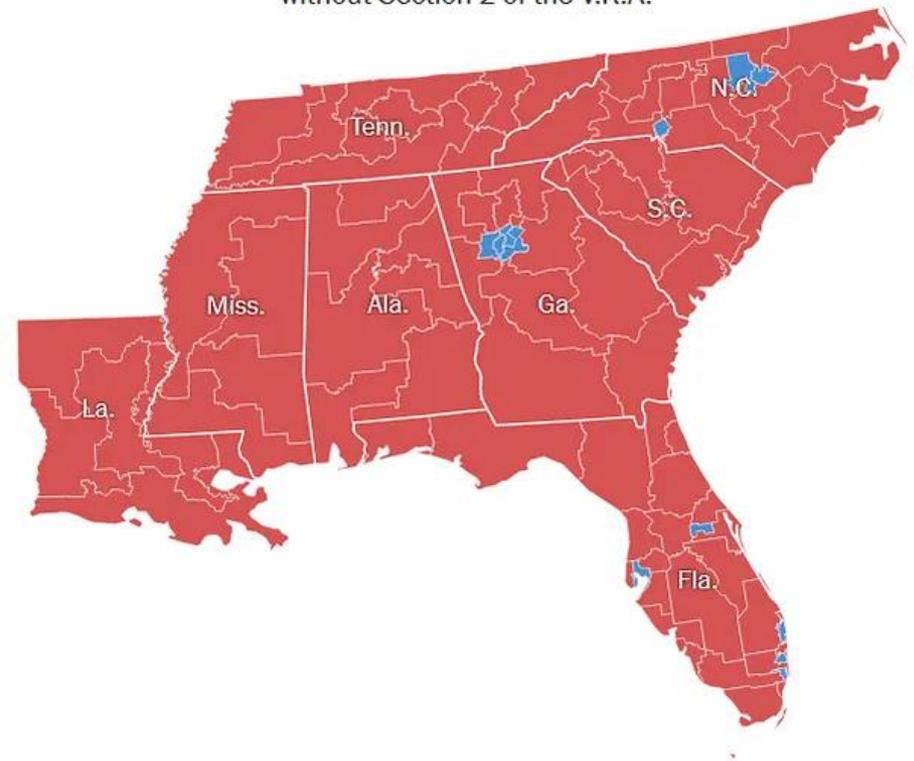
## **Current map**

Democrats hold **24 seats** in these states



## **Plausible redistricting scenario**

Republicans gain **12 more seats**, including nine without Section 2 of the V.R.A.



## ***If Voting Rights Act Is Overturned***

State	Potential GOP Redistricting Targets	Likely VRA-Protected Seats at Risk	Current Democratic Seats	Projected Democratic Seats	Current Republican Seats	Projected Republican Seats
<b>USA</b>	<b>33</b>	<b>19</b>	<b>48</b>	<b>15</b>	<b>121</b>	<b>154</b>
AL	2	2	2	0	5	7
FL	3	3	8	5	20	23
GA	2	2	5	3	9	11
IN	2	0	2	0	7	9
KS	1	0	1	0	3	4
KY	1	0	1	0	5	6
LA	2	2	2	0	4	6
MO	2	1	2	0	6	8
MS	1	1	1	0	3	4
NC	1	1	4	3	10	11
OH	4	0	5	1	10	14
SC	1	1	1	0	6	7
TN	1	1	1	0	8	9
TX	10	5	13	3	25	35

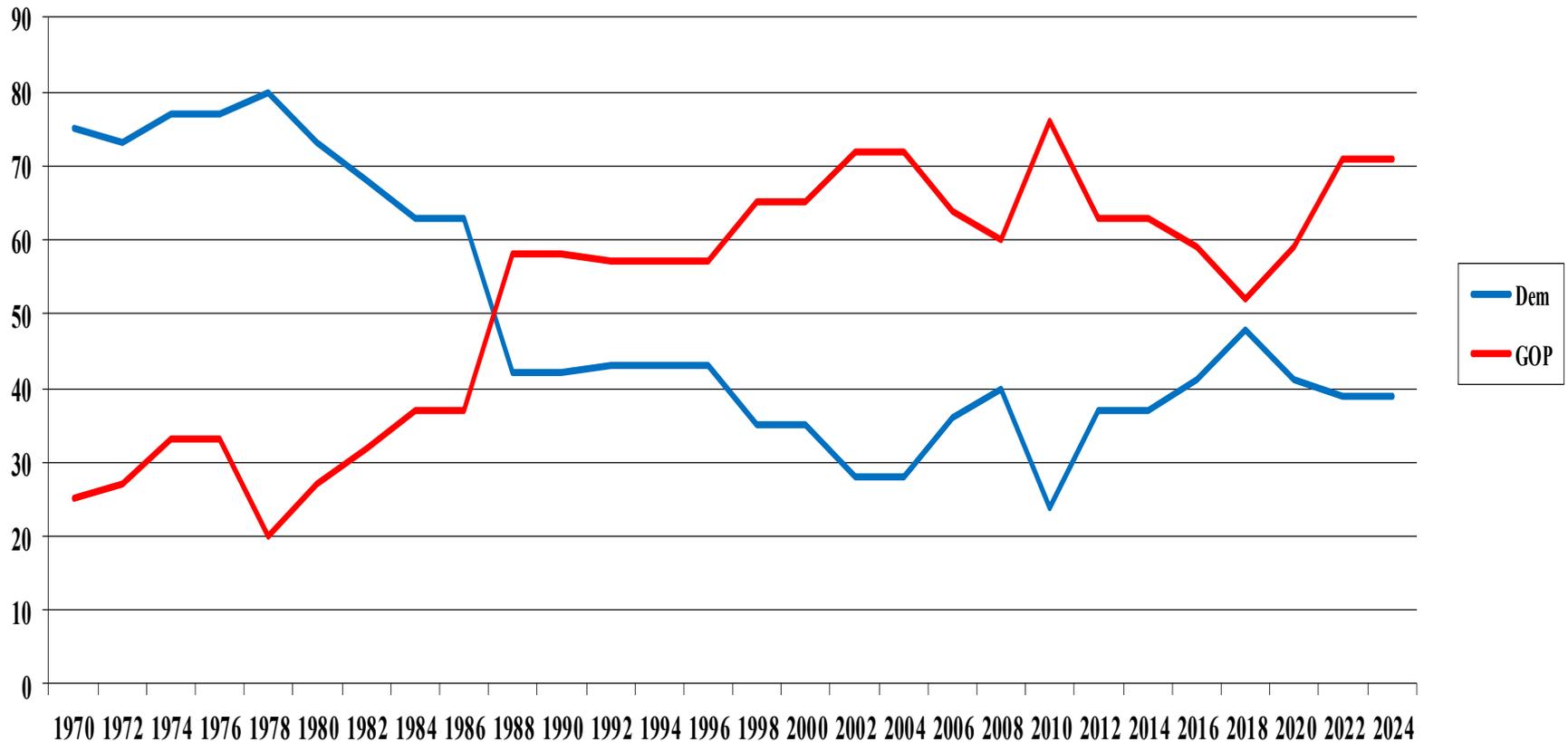


# *Florida Not Competitive*

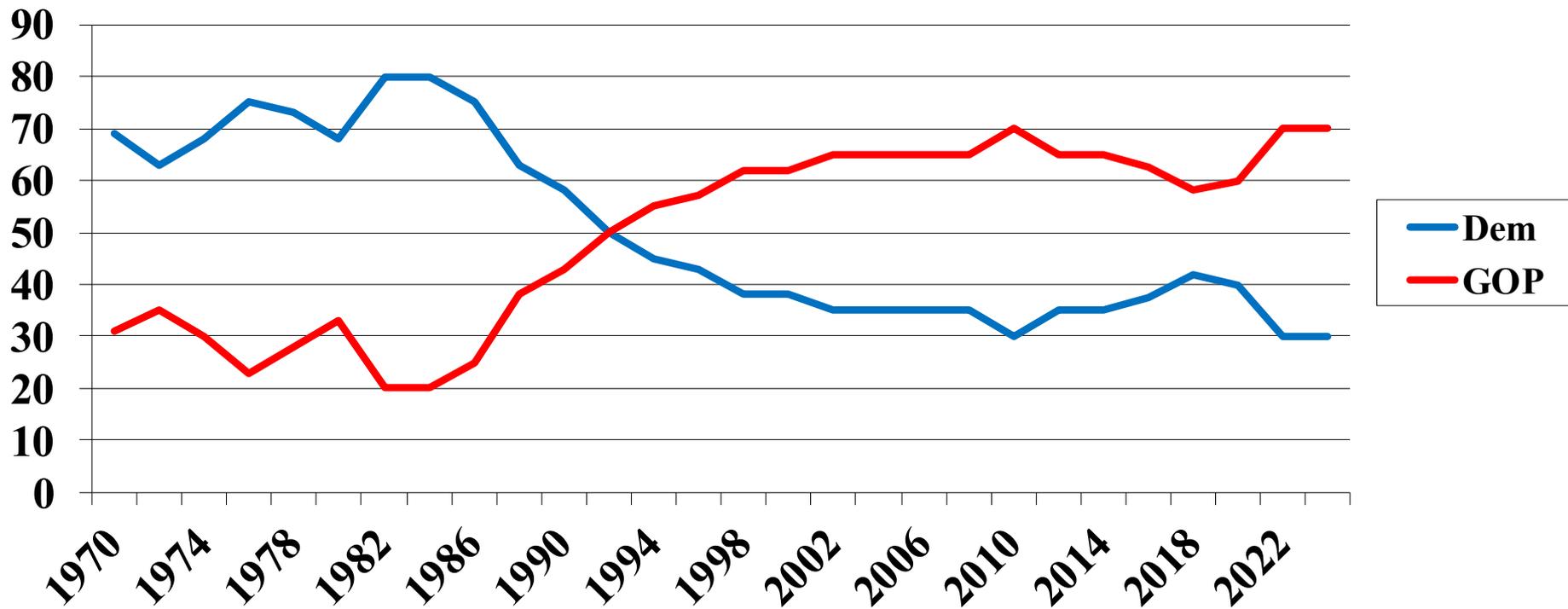


	Republican	Democrat
US Senate	2	0
Congress	20	8
Governor & Cabinet	4	0
Senate	28	12
House	*87	33

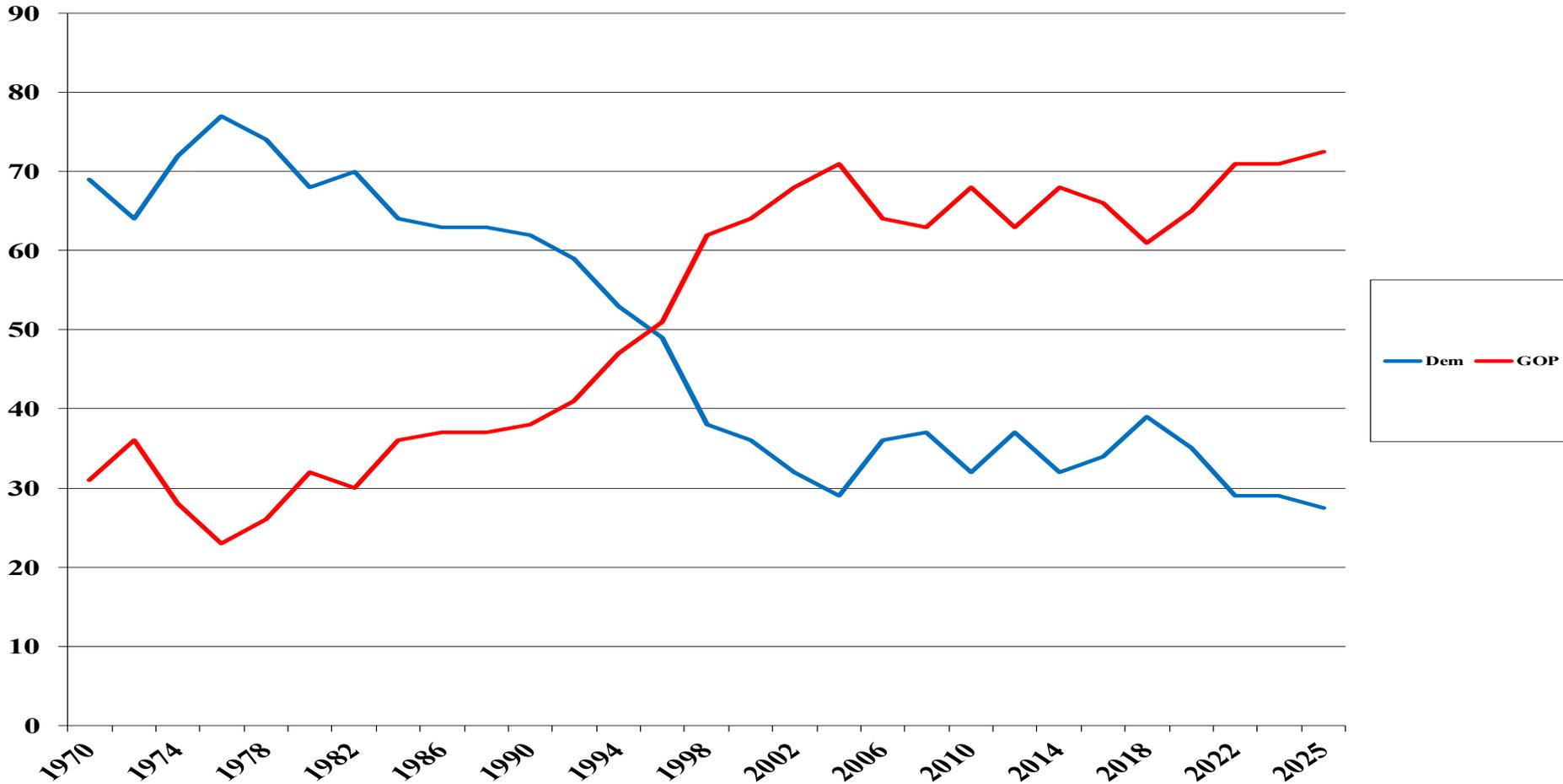
# Change in Political Makeup Congress



# Change in Political Makeup Florida Senate



# Change in Political Makeup Florida House



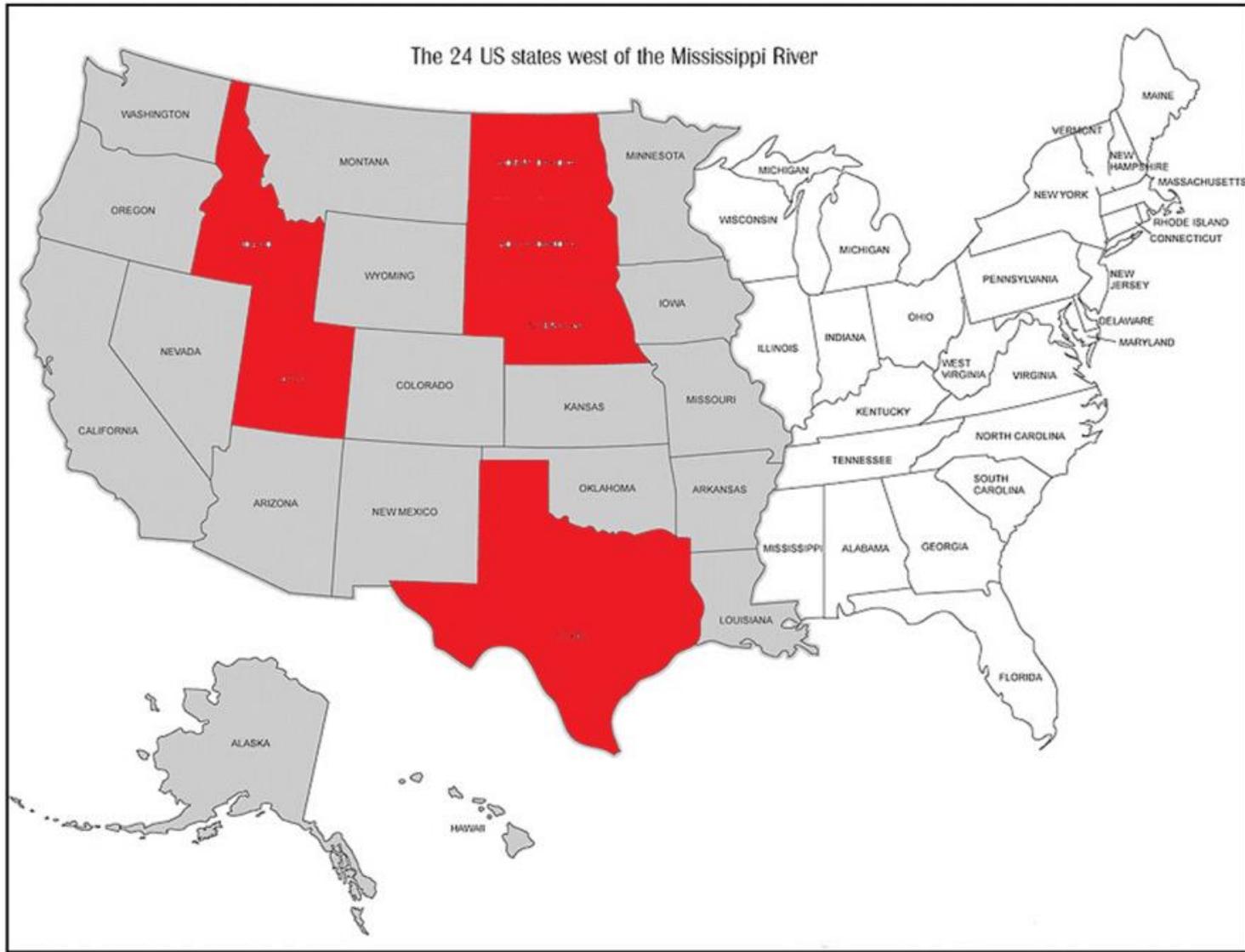
# States East of the Mississippi



# States East of the Mississippi

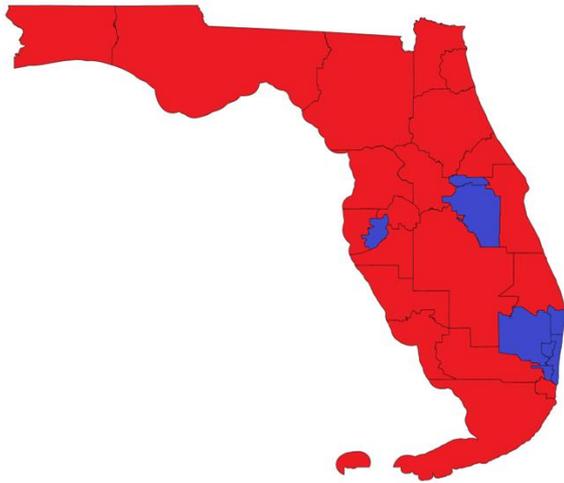


# States West of the Mississippi

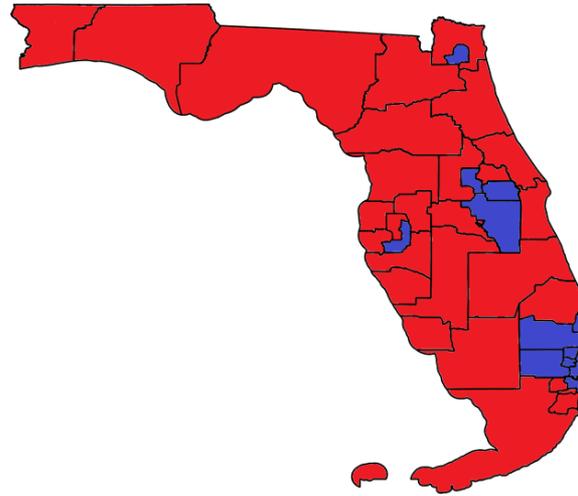


# Florida Districts Today

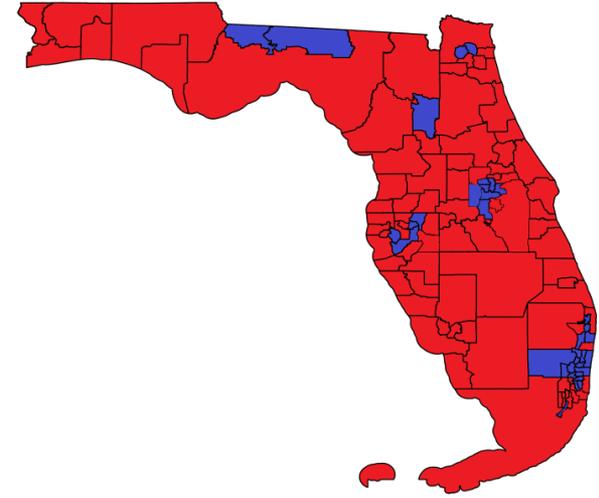
Congress



Senate

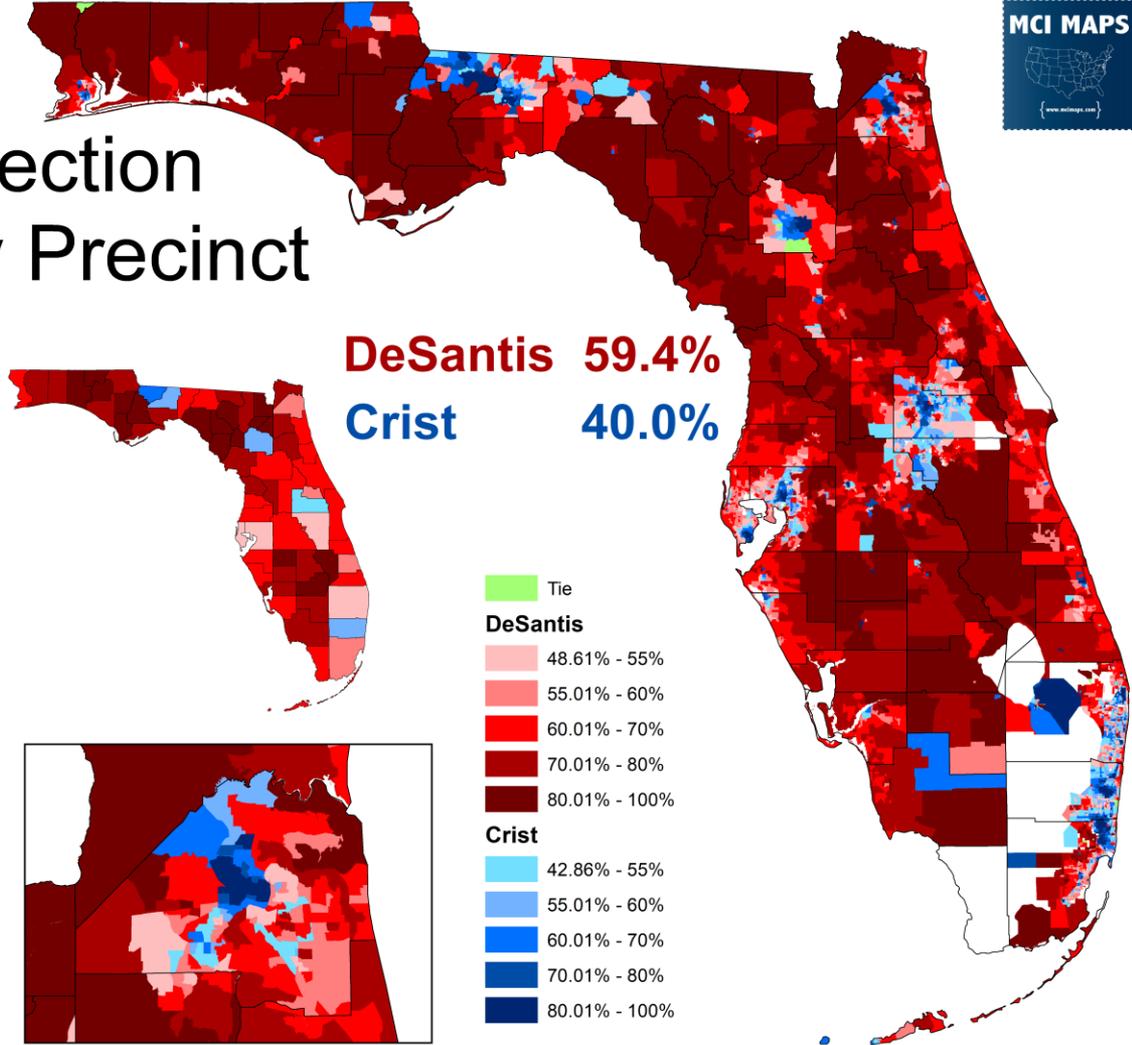
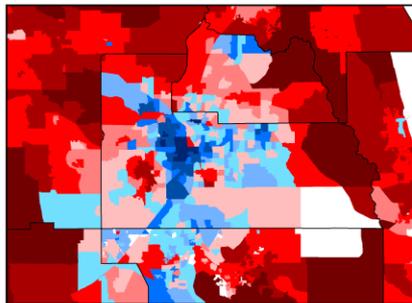
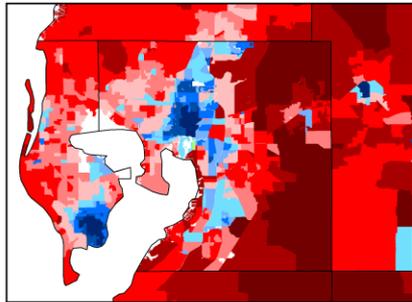
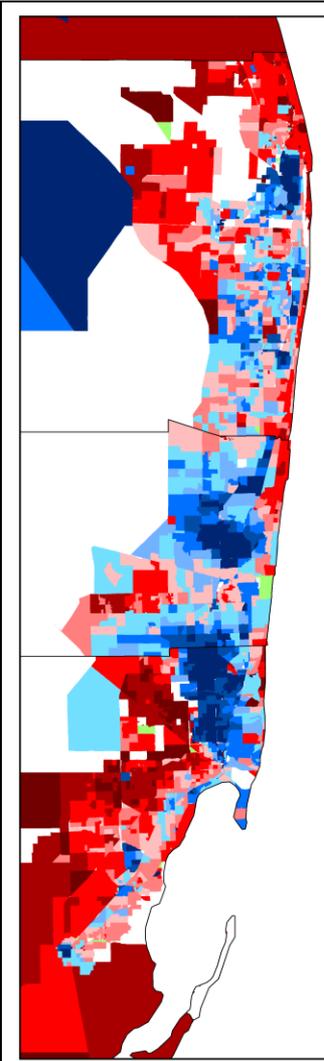
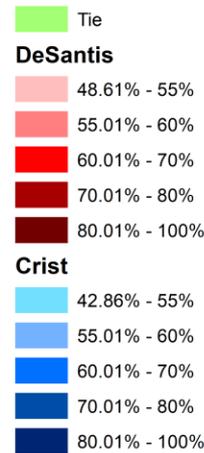


House



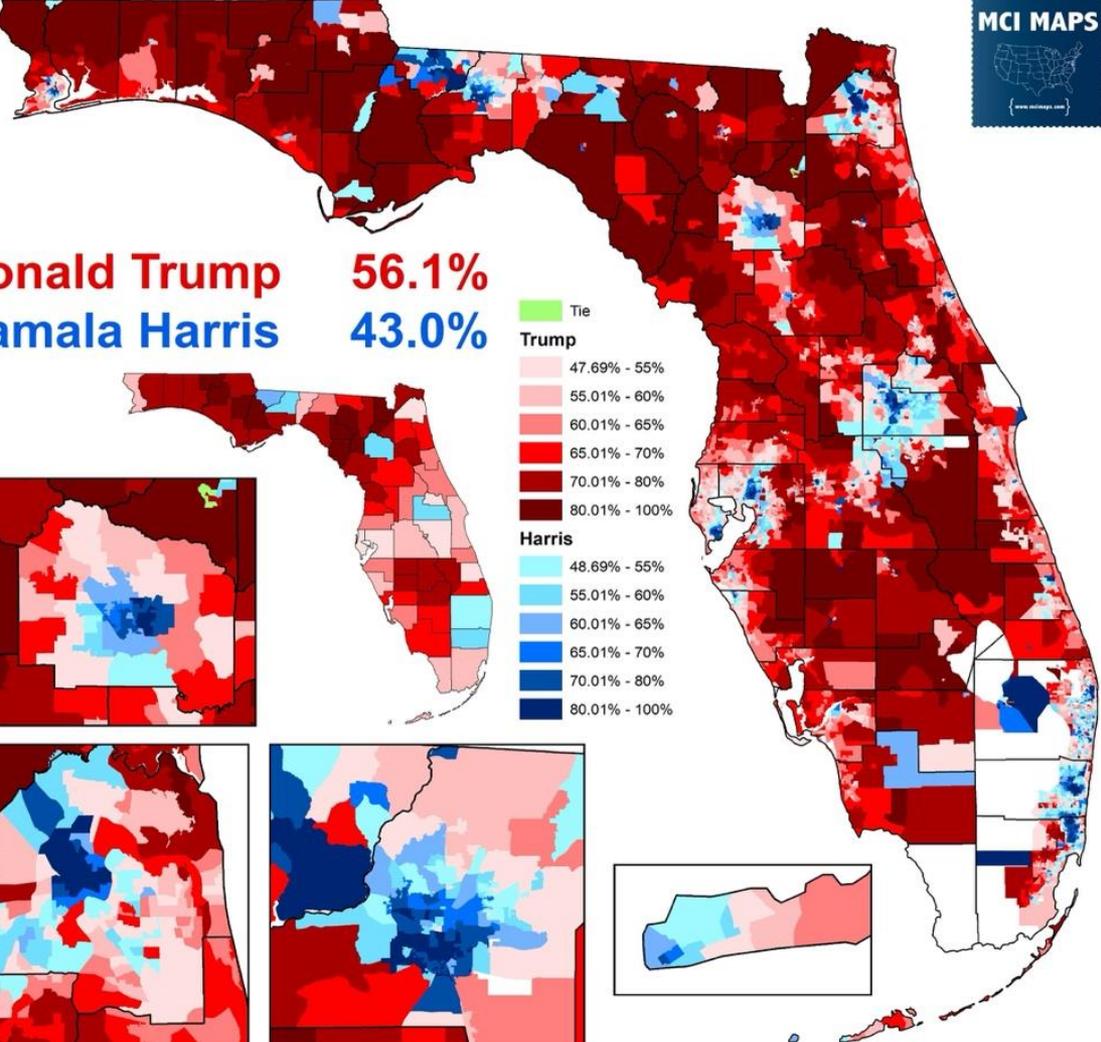
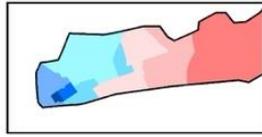
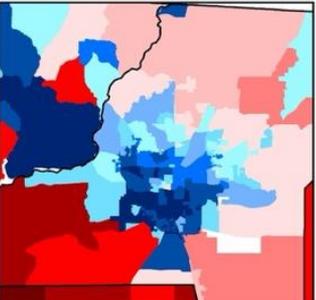
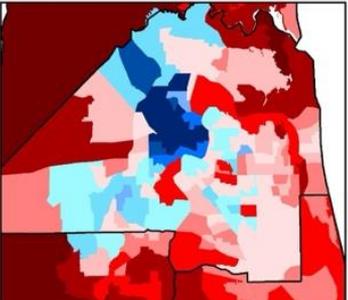
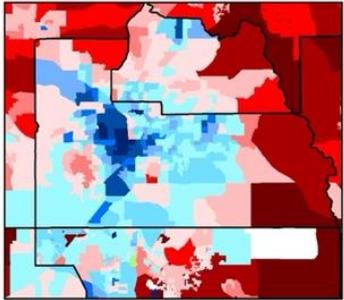
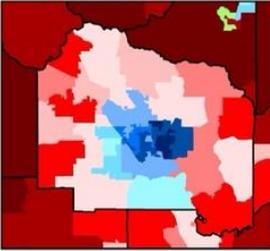
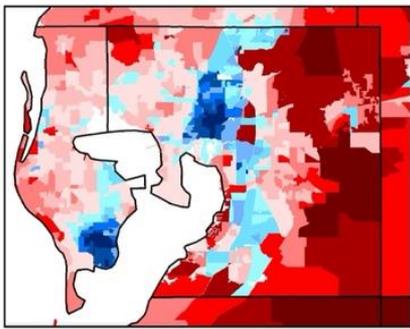
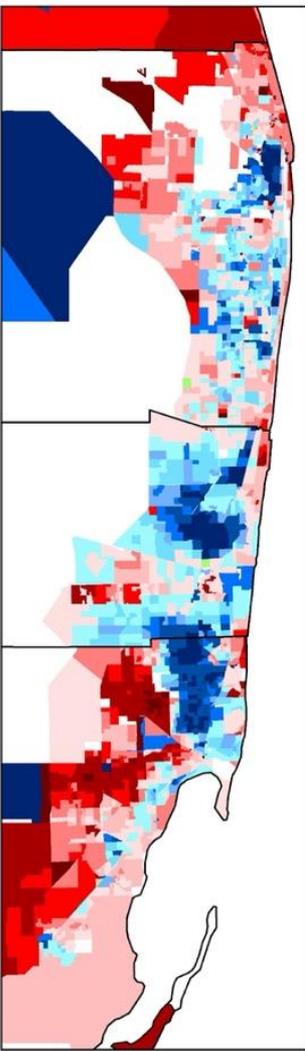
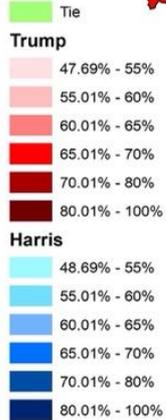
# 2022 Governor Election in Florida by Precinct

**DeSantis 59.4%**  
**Crist 40.0%**



# 2024 Florida Presidential Election by Precinct

**Donald Trump 56.1%**  
**Kamala Harris 43.0%**



# *Florida Political Trends*



# Summary of Political Trends

- **Velocity of Change Continues to Accelerate**
- **Voter Registration a Useful, but Misleading Indicator**
- **Foreseeable Future – A GOP State**
- **Election Cycles Have Different Turnout and Make up**
- **People Not Voting on Election Day Grows**
- **Longer Election Cycles/Much More Expensive**
- **Voters Self-Segmenting/Fewer Competitive Races**
- **One Major Election, Serve Term**
- **No Permanent Enemies/No Permanent Friends/Room Where it Happens**

# Florida Velocity of Change

# How Many Are in the Same Office

## Change since 2000 (191 offices)

- **Statewide (6)**
- **Congress (25)**
- **Senate (40)**
- **House (120)**

# How Many Are in the Same Office

## Change since 2000 (191 offices)

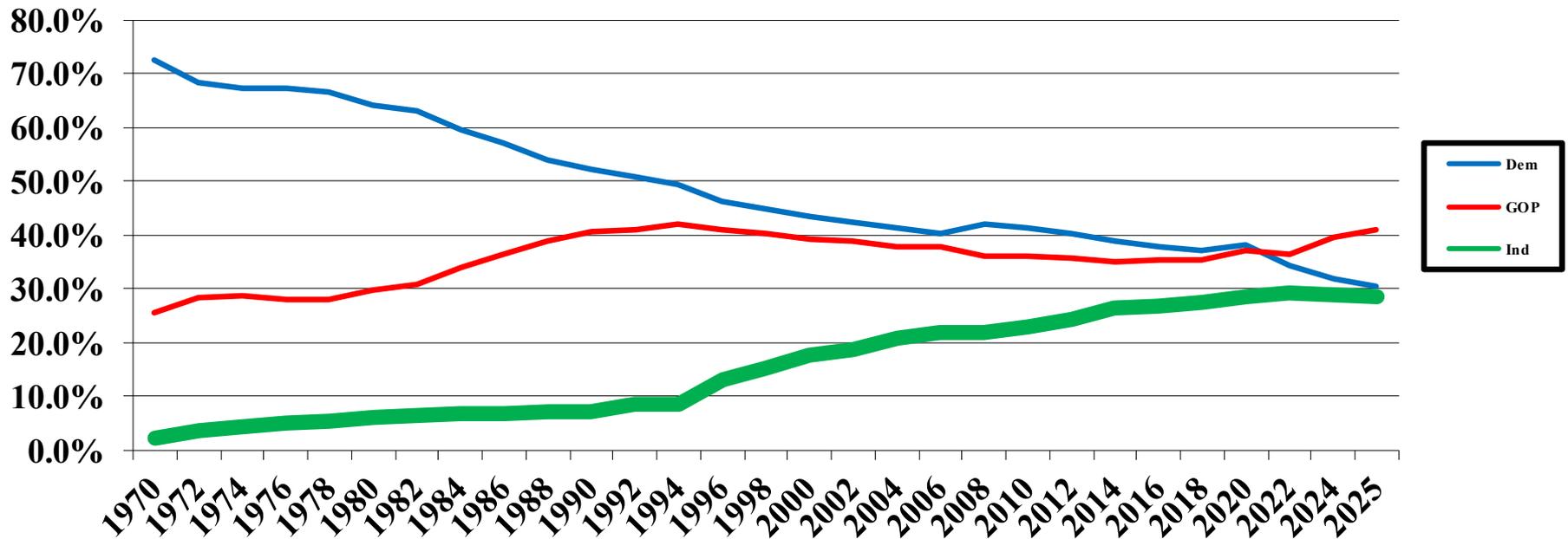
- **Statewide (6) - 0**
- **Congress (25) – 0**
- **Senate (40) – 0**
- **House (120) - 0**

# How Many Are in the Same Office (194 offices)

- **2000 - 2024**      **0**
- **2010 - 2024**      **6 (3.1%)**
- **2020 - 2026**      **22 (11.3%)**

# **Voter Registration & Performance**

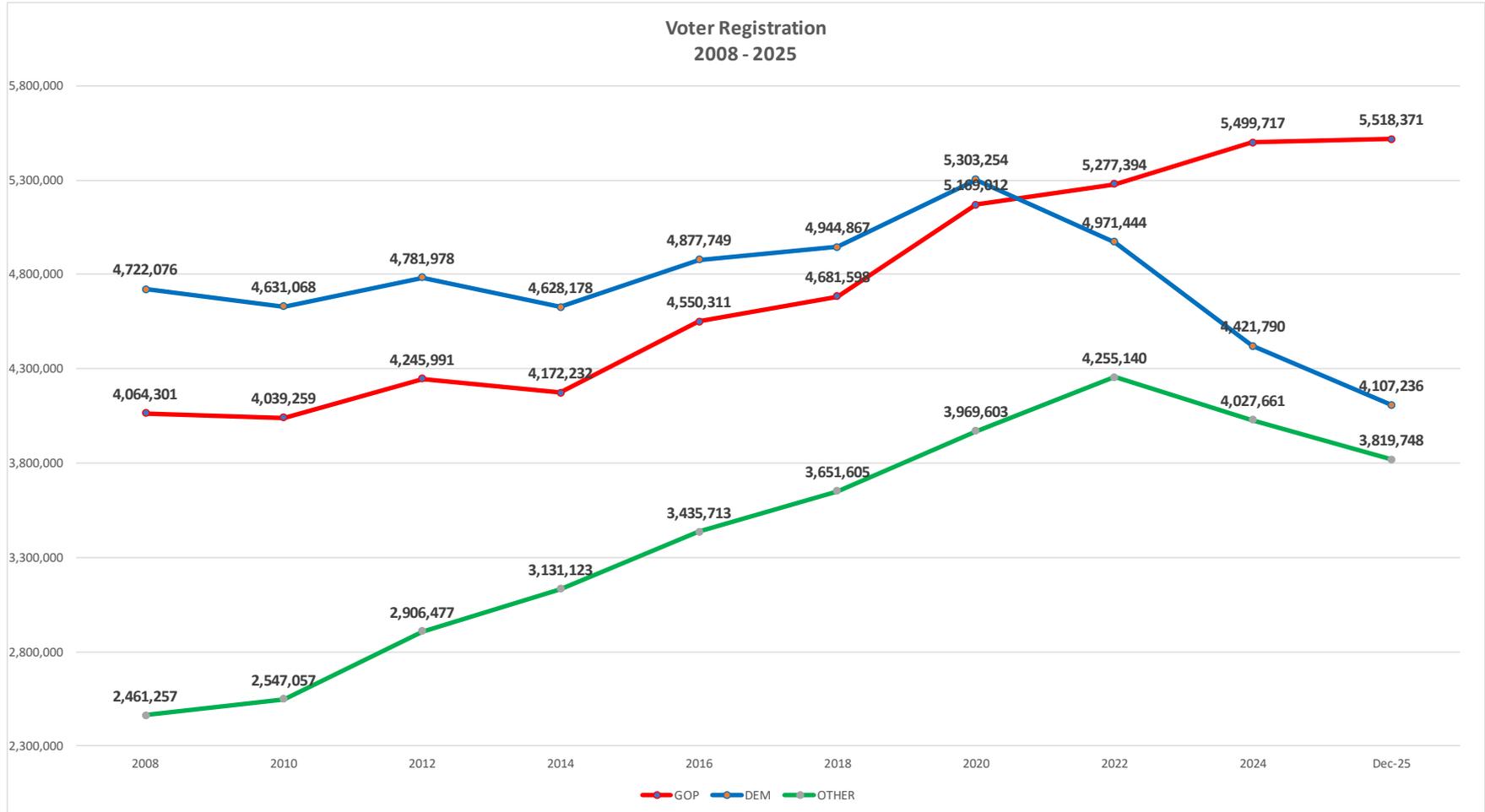
# Change in Political Makeup Voter Registration



# Change in Voter Registration

	2008	2010	2012	2014	2016	2018	2020	2022	2024	Dec-25
GOP	4,064,301	4,039,259	4,245,991	4,172,232	4,550,311	4,681,598	5,169,012	5,277,394	5,499,717	5,518,371
DEM	4,722,076	4,631,068	4,781,978	4,628,178	4,877,749	4,944,867	5,303,254	4,971,444	4,421,790	4,107,236
OTHER	2,461,257	2,547,057	2,906,477	3,131,123	3,435,713	3,651,605	3,969,603	4,255,140	4,027,661	3,819,748
MARGIN	-657,775	-591,809	-535,987	-455,946	-327,438	-263,269	-134,242	305,950	1,077,927	1,411,135

Since the last time a Democrat won top of ticket in Florida (2012) - Dems down 674,742 & GOP up 1,272,380



# Florida Moves More GOP

**GOP Advantage today is + 1,411,135**

**The move toward the GOP is**

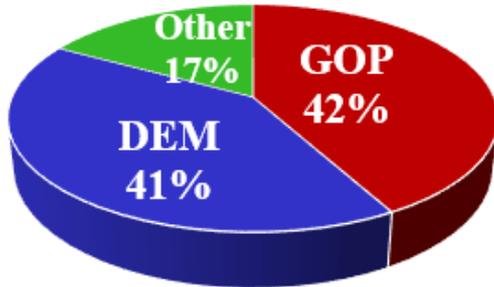
**+1,674,404 since 2018 when Ron DeSantis was elected Governor and Rick Scott was elected US Senate (a 12.4% point shift),**

**up + 1,545,377 since 2020 Presidential election, and**

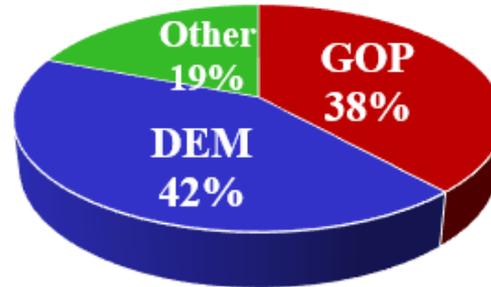
**+333,208 since the 2024 election.**

# Presidential Election Year

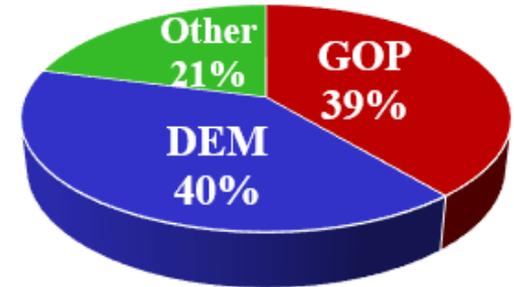
**2004 Election  
Composition  
R +1**



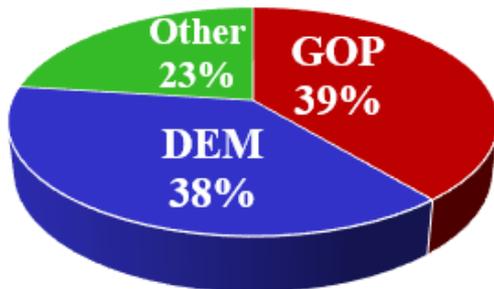
**2008 Election  
Composition  
D +4**



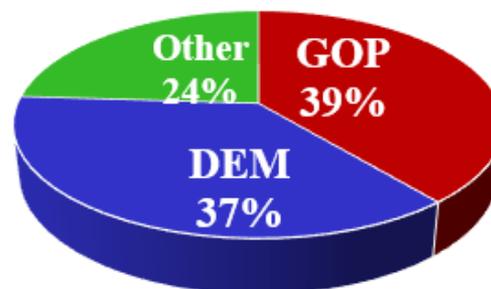
**2012 Election  
Composition  
D +2**



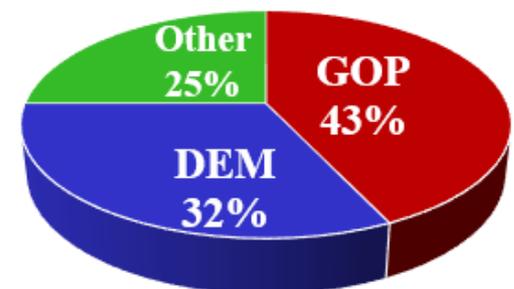
**2016 Election  
Composition  
R +1**



**2020 Election  
Composition  
R +2**

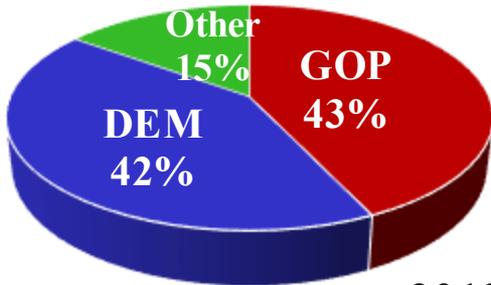


**2024 Election  
Composition  
R +11**

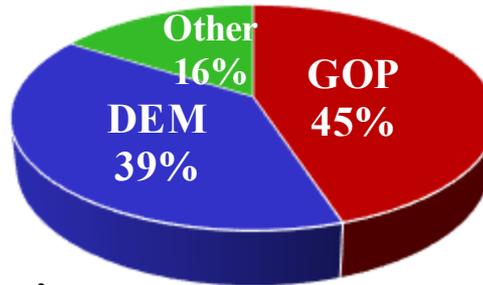


# Gubernatorial Election Year

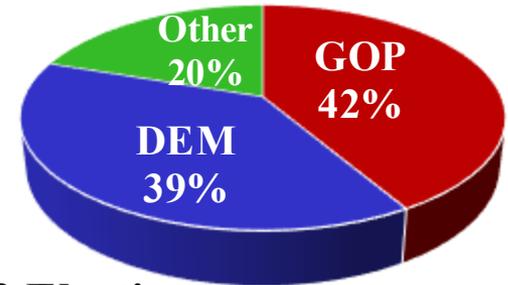
**2006 Election  
Composition  
R +1**



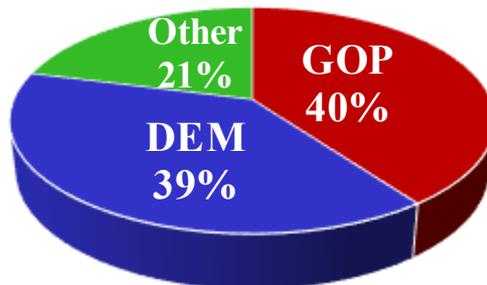
**2010 Election  
Composition  
R +6**



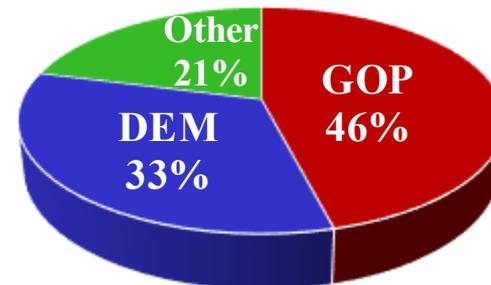
**2014 Election  
Composition  
R +3**



**2018 Election  
Composition  
R +1**

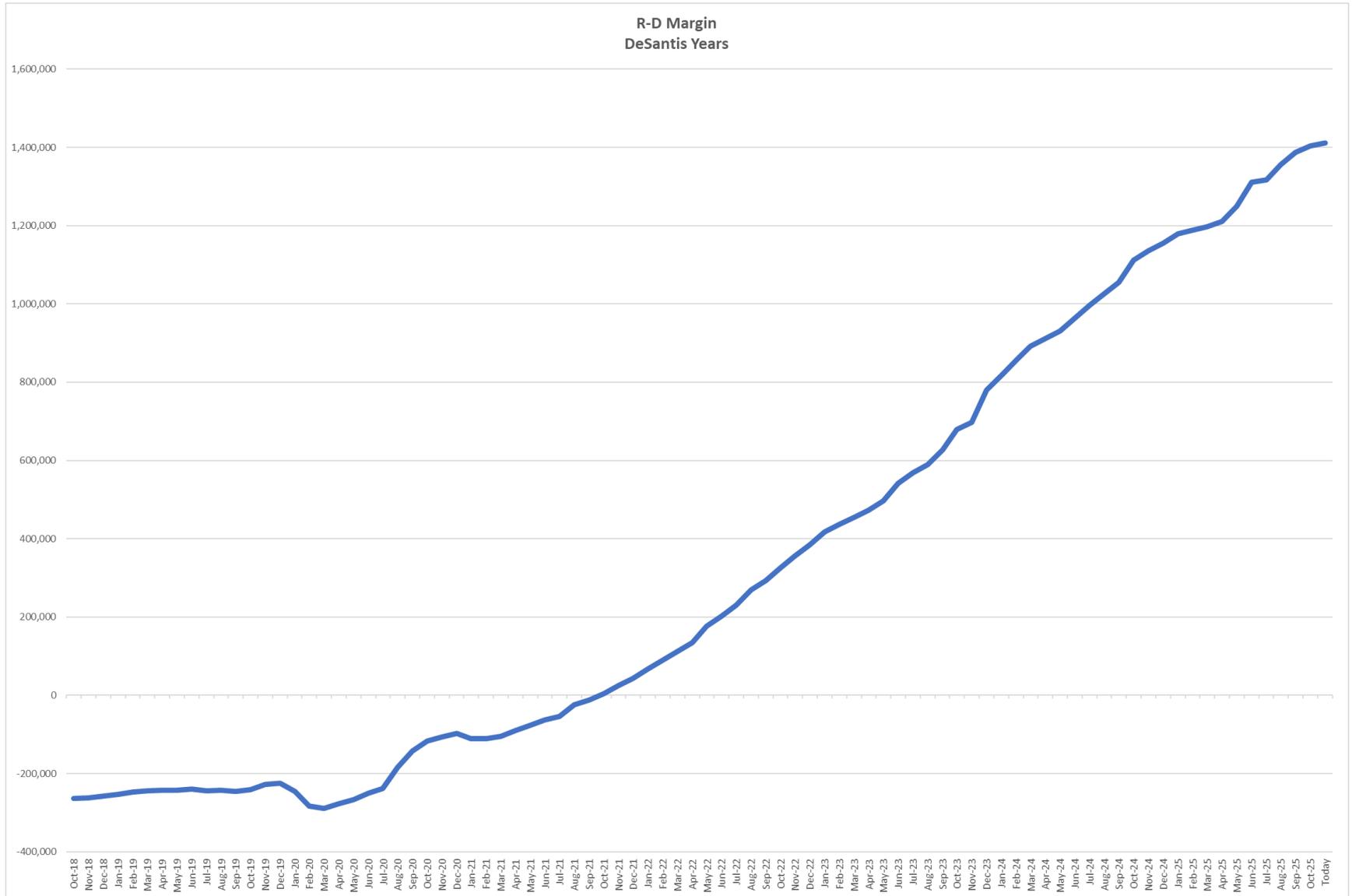


**2022 Election  
Composition  
R +13**



# ***The Free State of Florida***

# The Free State of Florida



# The Free State of Florida

DeSantis Term	Term	Move to GOP
Before COVID	11/18-3/20	-25,366
After COVID	4/20-11/25	1,699,770

# The DeSantis Effect

Governor	Term	Move to GOP
Graham	1978-1986	457,624
Martinez	1986-1990	474,663
Chiles	1990-1998	302,106
Bush	1998-2006	115,297
Crist	2006-2010	-307,953
Scott	2010-2018	328,540
DeSantis	2018-2025*	1,674,404

1,370,277

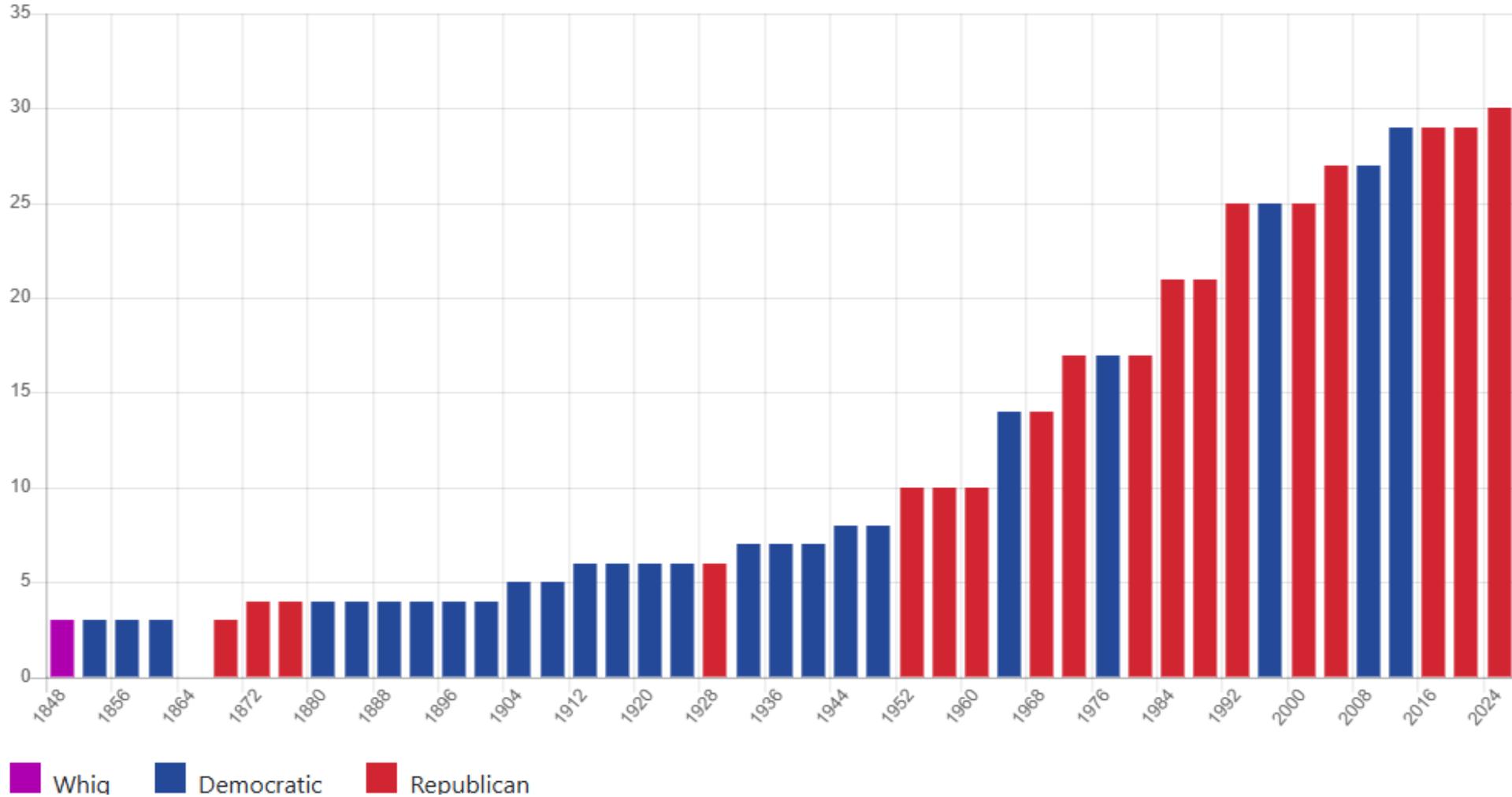
# **Voter Registration Misleading**

# Number of Presidential Elections 1952-2024

19

# Historical Presidential Results

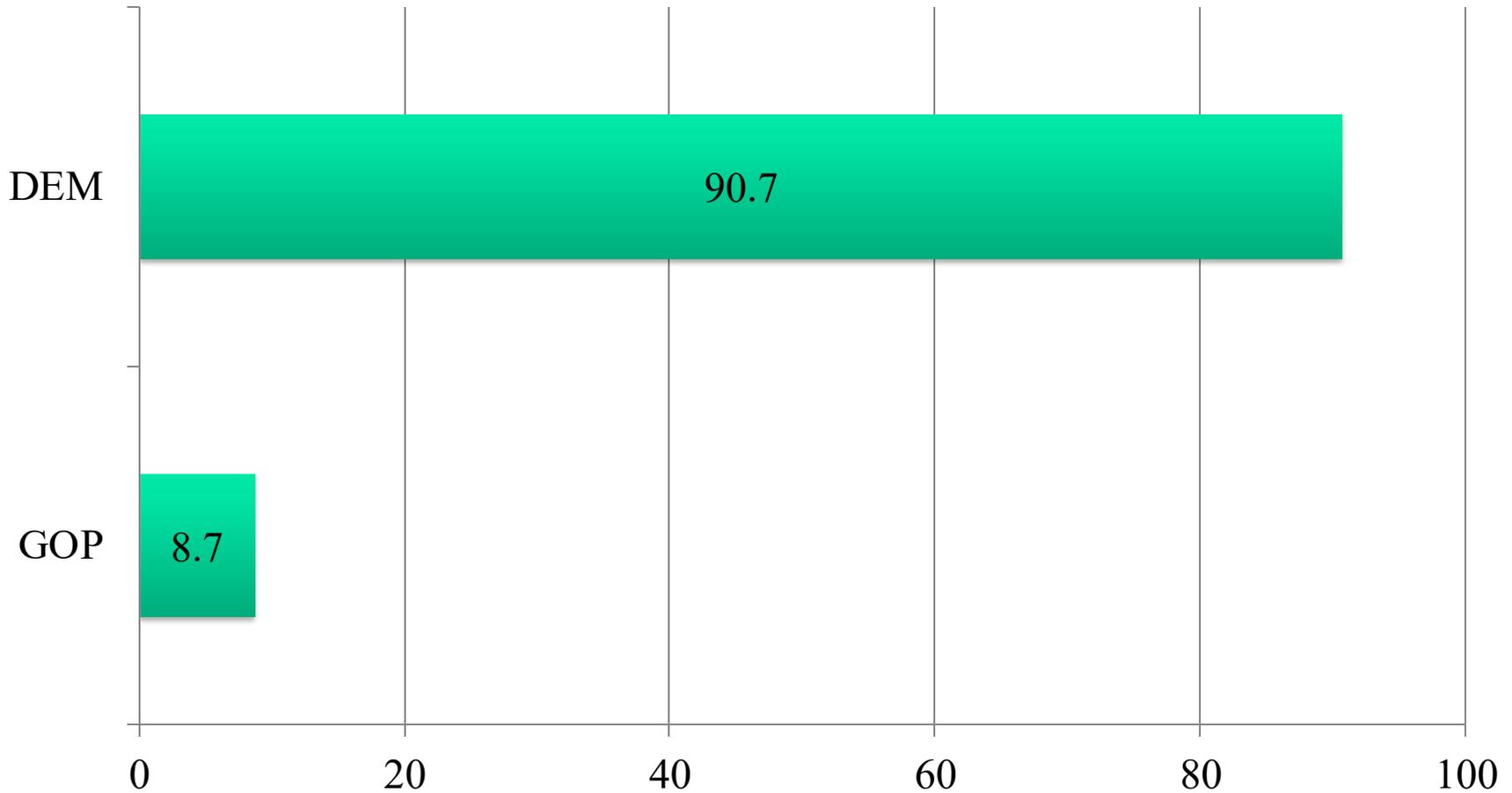
## Electoral College Votes



# Percentage of Number of Presidential Elections Won By Republicans 1952-2024

74%

# 1952 Florida Registration



Number of State Elections since 2000  
Governor & Cabinet  
Won By Democrats?



Number of Statewide Elections since 2000  
Governor & Cabinet  
Won By Democrats?

2

Presidential Elections Won By  
Republicans 1952-2024

**74%**

All Statewide Elections Won By  
Republicans 2000-2024

**83%**

State Elections Won By  
Republicans 2010-2014-2018-2022

**92%**

# Gov Performance v. Registration

+1,411,135 (12/4/25)

	Midterm Big Race Winner	GOP Registration Difference	GOP Governor Margin	Difference
2002	Bush	-359,857	655,418	1,015,275
2006	Crist	-283,856	341,556	625,412
2010	Scott	-591,809	61,550	653,359
2014	Scott	-455,946	64,145	520,091
2018	DeSantis	-263,269	32,463	295,732
2022	DeSantis	305,950	1,507,029	1,201,079

In fact, it has been as high as nearly 1.5 million...

1986 D+ 1,175,922	Winner: Bob Martinez (R)	+308,905	GOP Outperformance: + 1,484,827
1990 D+ 701,259	Winner: Lawton Chiles (D)	+460,138	GOP Outperformance: + 241,121
1994 D+ 498,444	Winner: Lawton Chiles (D)	+ 64,940	GOP Outperformance: + 433,504
1998 D+ 399,153	Winner: Jeb Bush (R)	+418,051	GOP Outperformance: + 817,204

# POTUS Performance v. Registration

+1,411,135 (12/4/25)

	POTUS Winner	GOP Registration Difference	GOP POTUS Margin	Difference
2000	Bush	-372,843	537	373,380
2004	Bush	-368,757	380,978	749,735
2008	Obama	-657,775	-236,450	421,325
2012	Obama	-455,946	-74,309	381,637
2016	Trump	-327,438	112,911	440,349
2020	Trump	-134,242	371,686	505,928
2024	Trump	1,077,927	1,427,087	349,160

In fact, it has been as high as nearly 2.7 million...

1984 D+ 1,417,136	Winner: Ronald Reagan(R)	+1,281,534	GOP Outperformance: + 2,698,670
1988 D+ 903,671	Winner: George HW Bush (R)	+ 962,184	GOP Outperformance: + 1,865,855
1992 D+ 645,611	Winner: George HW Bush (R)	+ 100,607	GOP Outperformance: + 746,218
1996 D+ 419,408	Winner: Bill Clinton (D)	+ 302,436	GOP Outperformance: + 116,972

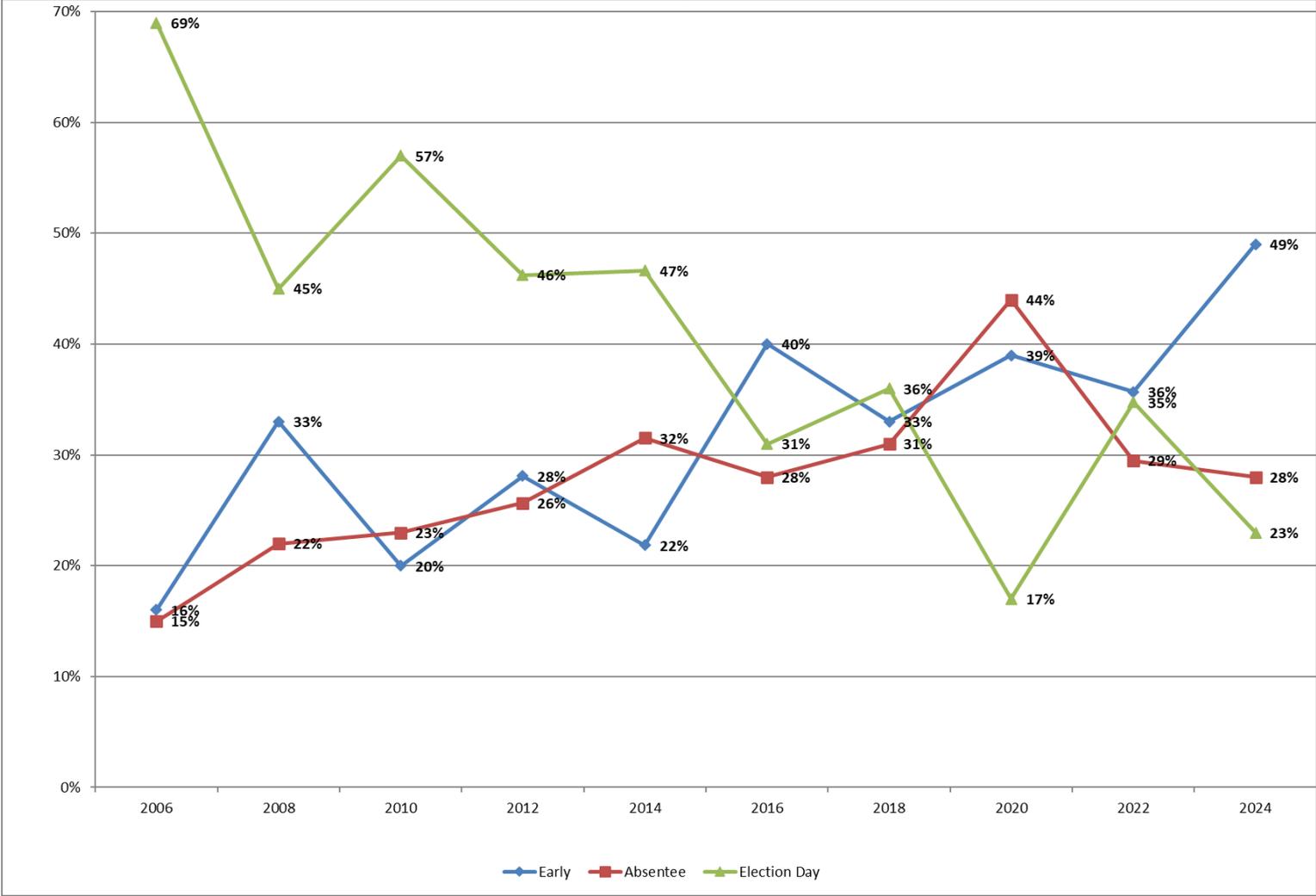
## Democrat Chances for Control of Florida



■ None    ■ Also none, but in yellow

# People Not Voting on Election Day Grows

# When People Voted



# **Election Cycles Have Different Turnout and Make up**

# Turnout

Governor Elections	Turnout	POTUS Elections	Turnout
1998	49%	2000	70%
2002	55%	2004	74%
2006	47%	2008	75%
2010	49%	2012	72%
2014	51%	2016	74%
2018	63%	2020	77%
2022	53%	2024	79%

# Political Impact of Term Limits

# Percentage of State Officials who served in the Legislature

33%

67

# Percentage of Congressmen who served in the Legislature

50%

68

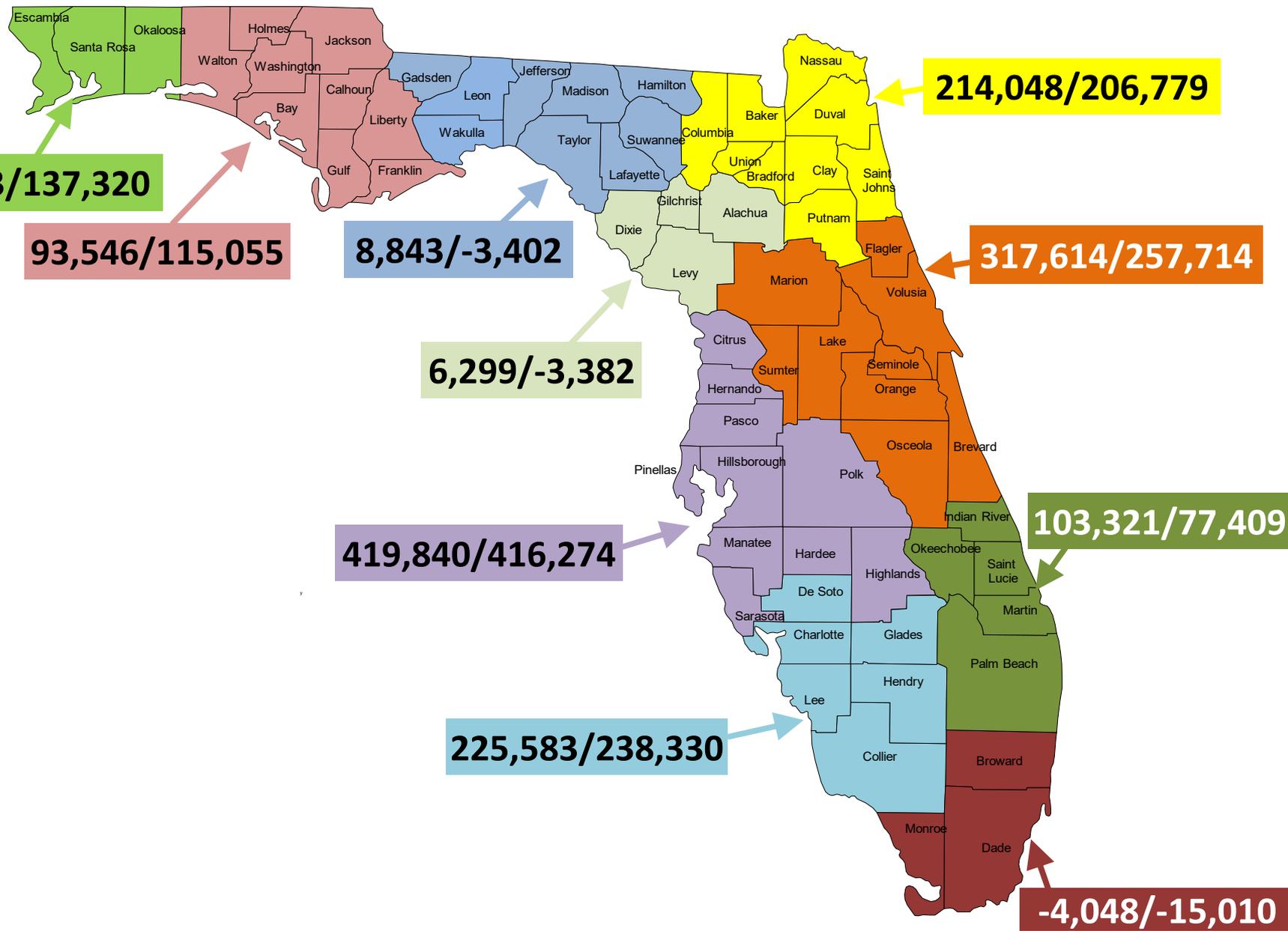
# Percentage of Senators who served in the Florida House

74%

78%

# *2026 Florida*



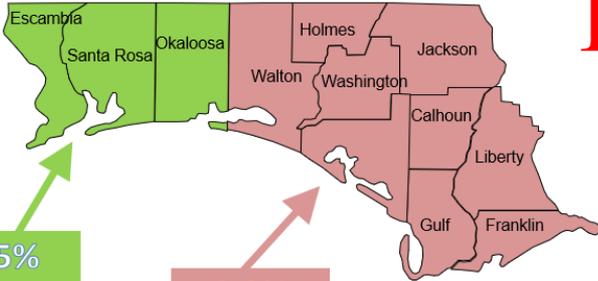


# GOP Markets

21% T/O

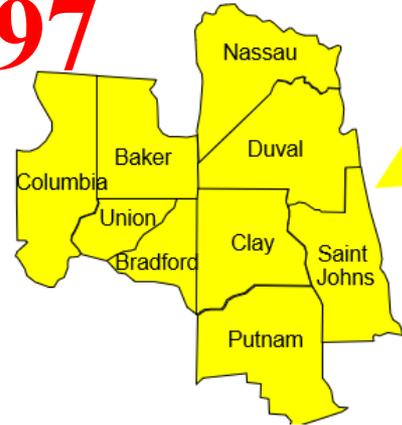
GOP +441K (+578k)

**R+655/+697**

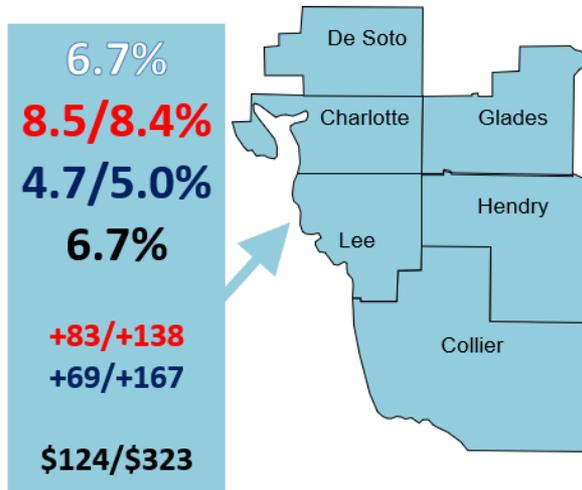


3.5%  
**5.0/4.7%**  
 2.4/2.3%  
 2.9%  
  
 +65/+97  
 +90/+133  
  
 \$96/\$144

1.9%  
**2.9/2.6%**  
 1.3/0.9%  
 1.3%  
  
 +28/+70  
 +36/+99  
  
 \$97/\$125



8.7%  
**10.5/10.2%**  
**8.0/7.5%**  
 7.1%  
  
 +87/+136  
 +112/+179  
  
 \$148/\$211



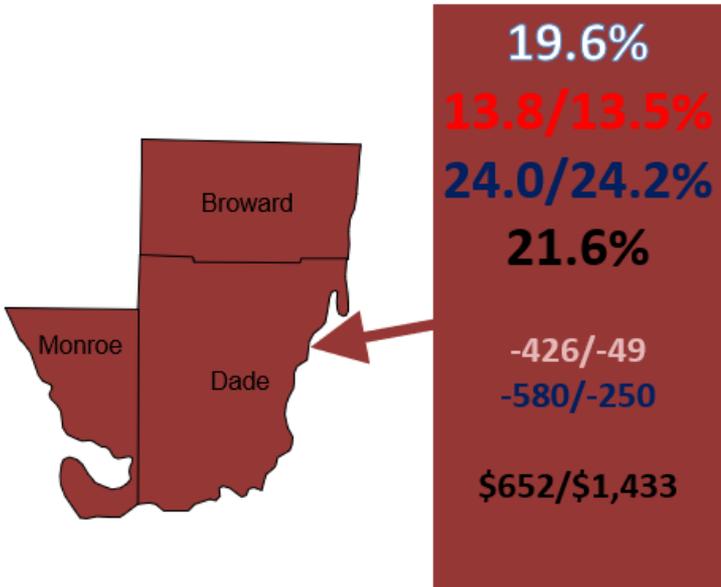
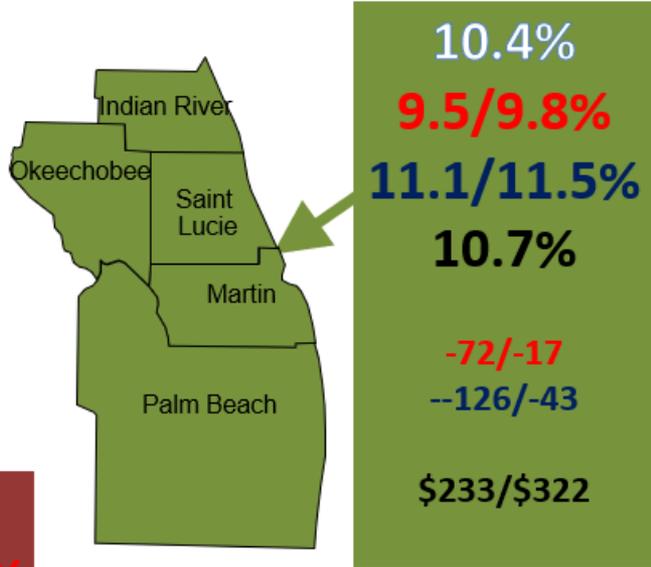
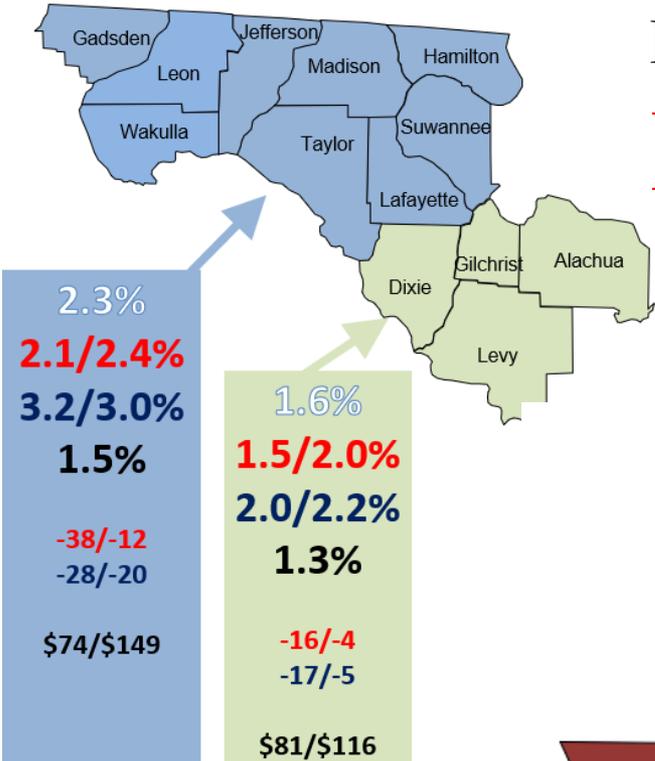
6.7%  
**8.5/8.4%**  
**4.7/5.0%**  
 6.7%  
  
 +83/+138  
 +69/+167  
  
 \$124/\$323

# DEM Markets

33% T/O

DEM +552K (+751k)

R +114/+56



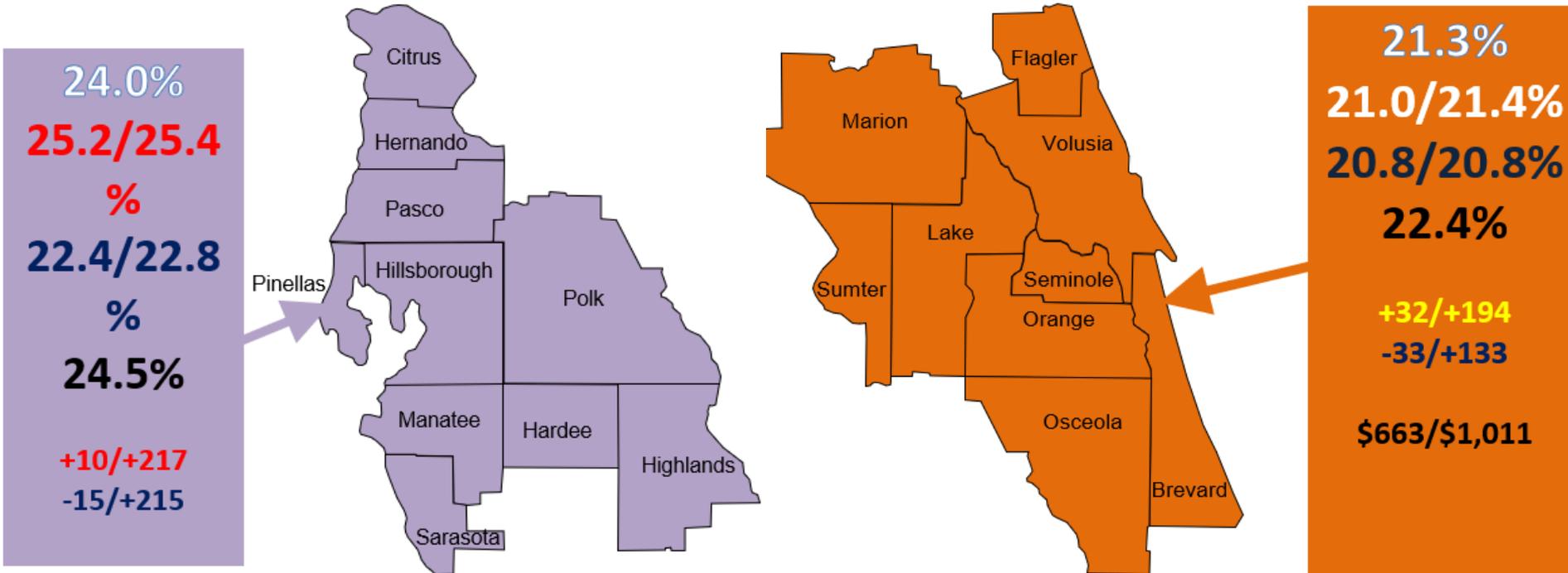
# SWING Markets

46% T/O

GOP +411K (348k)

DEM -42 (+48k)

**R +737/+674**



# *Florida District Rankings*



# 3 Key Factors in Targeting

The Quality of the

**District/Voting Area**

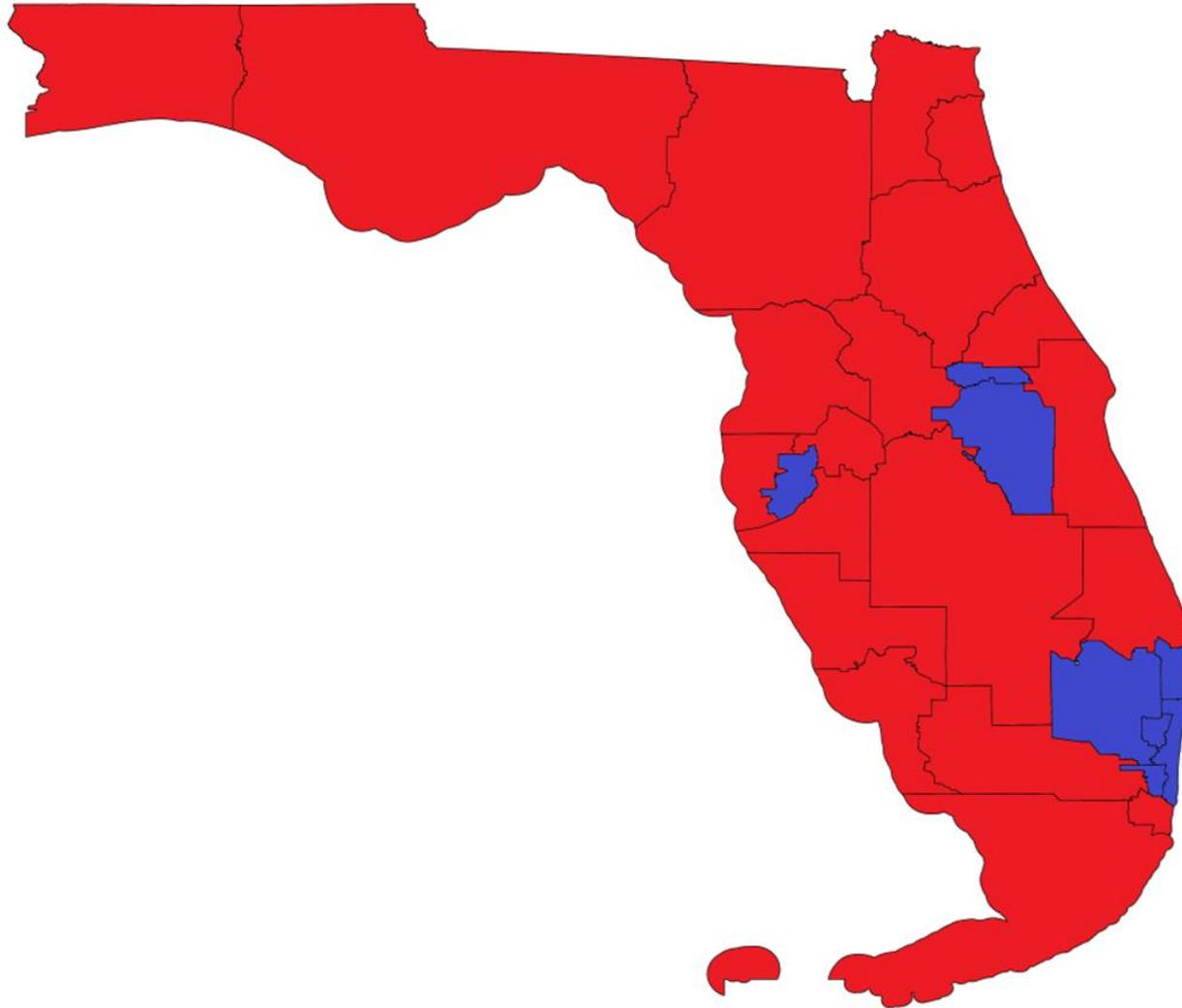
**Candidate**

**Campaign**

# *Federal Races*

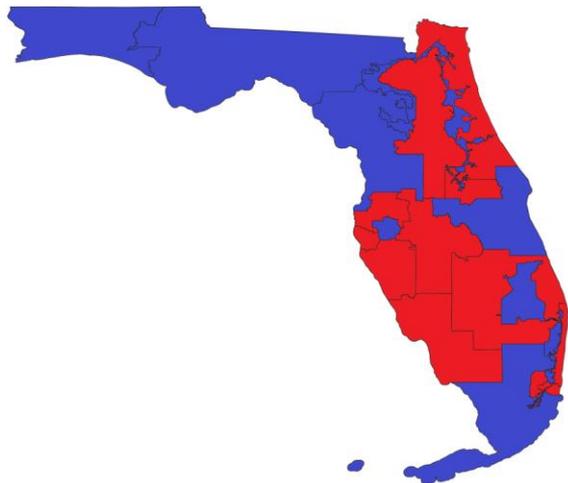


# Florida Congressional Districts

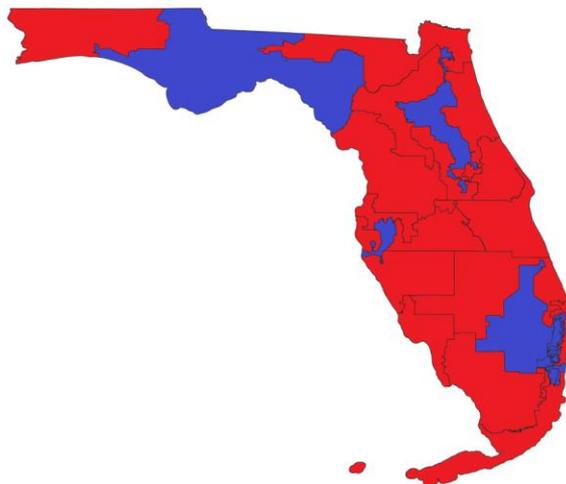


# Florida Congressional Districts

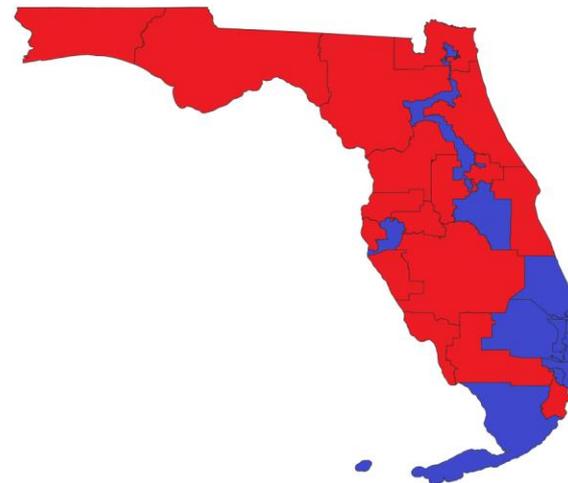
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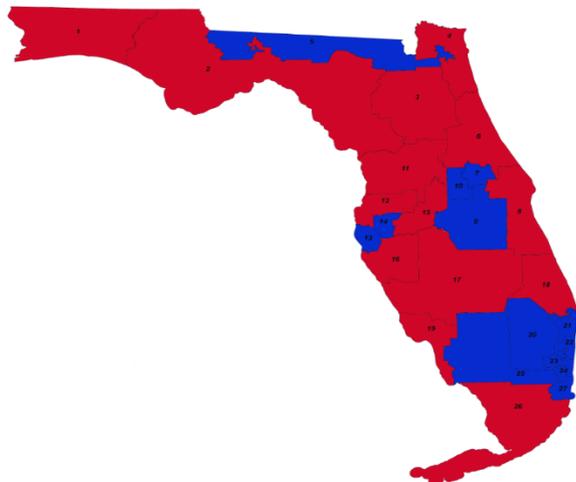
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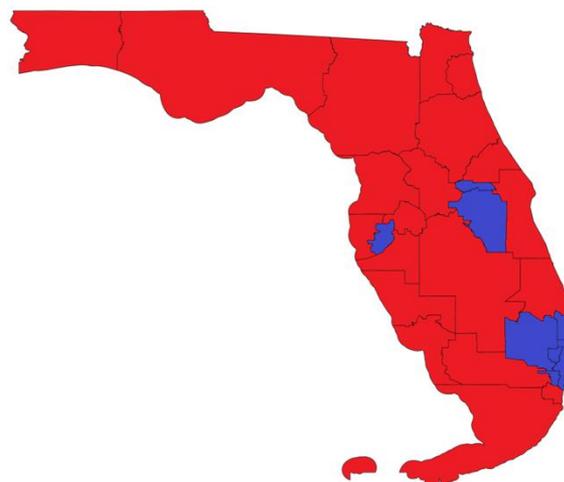
2012



2020



2024



# Congress

20		0		2		3		3	
Safe GOP		Lean GOP		Swing		Lean DEM		Safe DEM	
District	Member	District	Member	District	Member	District	Member	District	Member
CD 1	(Open) Gaetz			CD 9	Soto	CD 14	Castor	CD 10	Frost
CD 2	Dunn			CD 23	Moskowitz	CD 22	Frankel	CD 20	Cherfilus-McCormick
CD 3	Cammack					CD 25	Wasserman Schultz	CD 24	Wilson
CD 4	Bean								
CD 5	Rutherford								
CD 6	(Open) Waltz								
CD 7	Mills								
CD 8	Haridopolos								
CD 11	Webster								
CD 12	Bilirakis								
CD 13	Luna								
CD 15	Lee								
CD 16	Buchanan								
CD 17	Steube								
CD 18	Franklin								
CD 19	Donalds								
CD 21	Mast								
CD 26	Diaz-Balart								
CD 27	Salazar								
CD 28	Gimenez								

# Congress

2

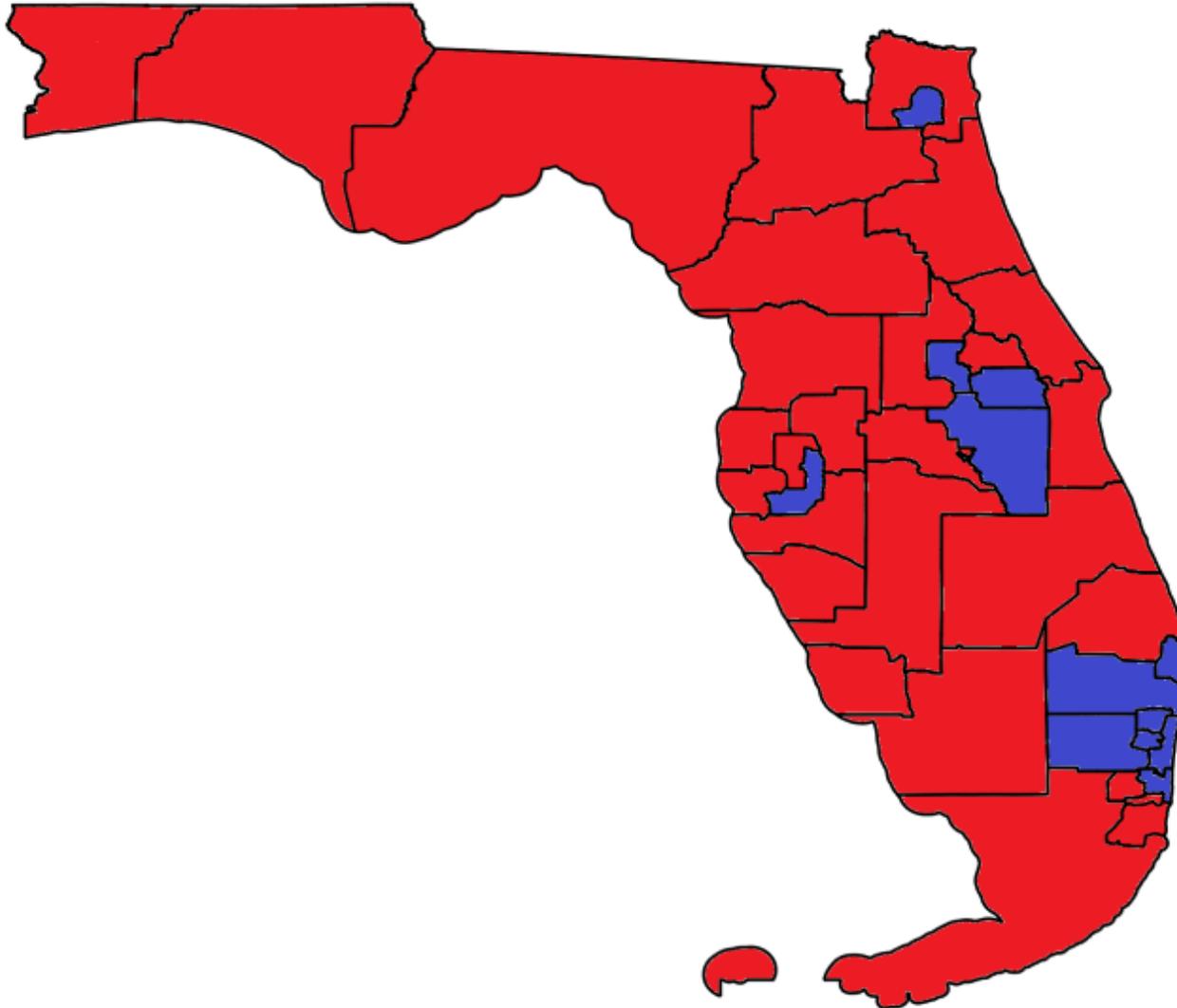
3

Swing				Lean DEM			
District	Member	GOP REG Margin Change since 2022	2024 Election Margin R-D	District	Member	GOP REG Margin Change since 2022	2024 Election Margin R-D
CD 9	Soto	+7.9	-12.6	CD 14	Castor	+8.9	-15.4
CD 23	Moskowitz	+6.3	-4.9	CD 22	Frankel	+7.5	-9.9
				CD 25	Wasserman Schultz	+7.1	-9.0

# *Florida Senate*

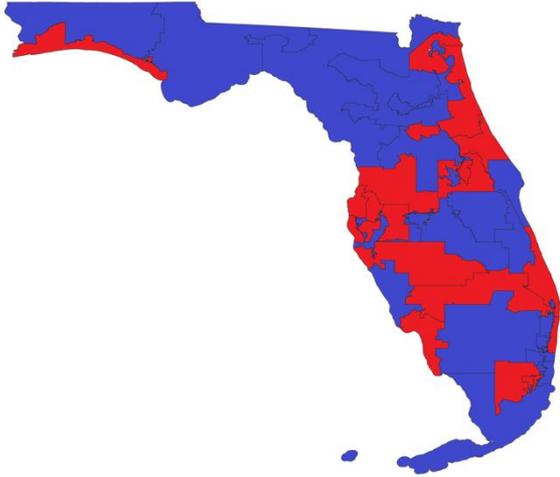


# Florida Senate Districts

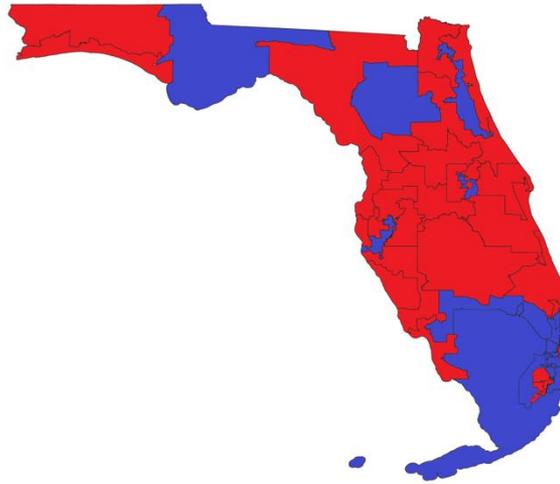


# Florida Senate Districts

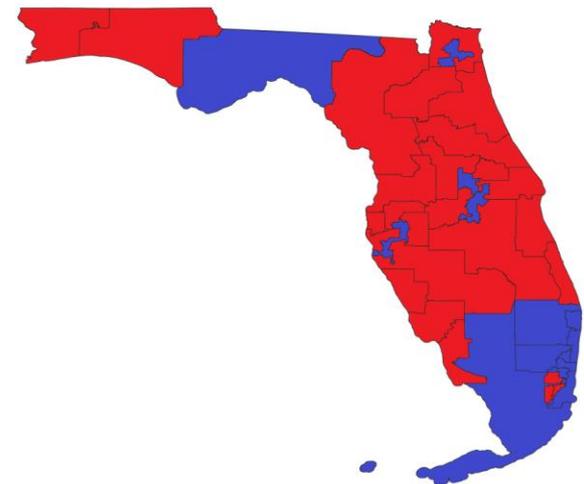
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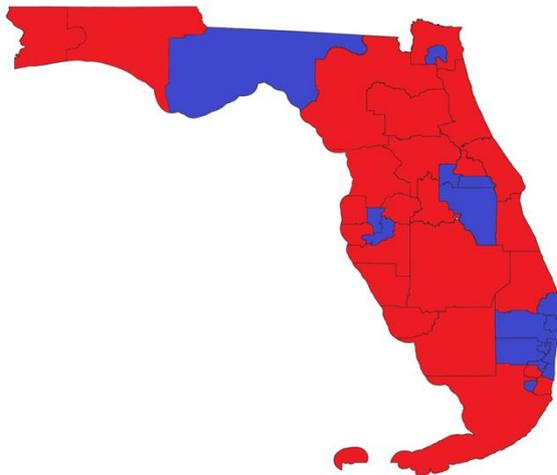
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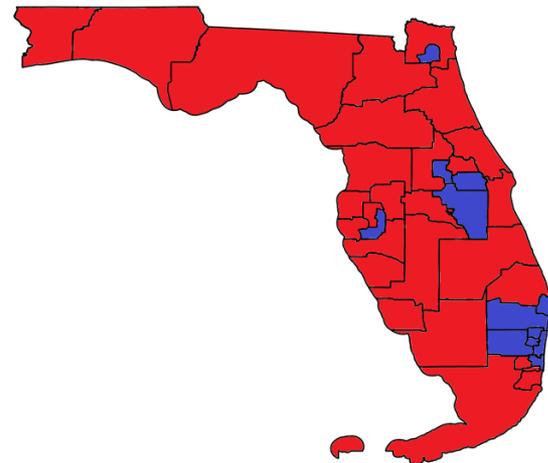
2012



2020



2024



# Term Limits

District	Senator	Elected	Termed	2026	2028	2030	2032
8	Wright	2018	2026	Open			
16	Rouson	2016	2026				
22	Gruters	2018	2026				
26	Berman	2018	2026				
28	Passidomo	2016	2026				
21	Hooper	2018	2028	Open			
23	Burgess	2020	2028				
27	Albritton	2018	2028				
31	Harrell	2018	2028				
37	Pizzo	2018	2028				

# Term Limits

District	Senator	Elected	Termed	2026	2028	2030	2032				
8	Wright	2018	2026	Open							
16	Rouson	2016	2026								
22	Gruters	2018	2026								
26	Berman	2018	2026								
28	Passidomo	2016	2026								
21	Hooper	2018	2028	Open							
23	Burgess	2020	2028								
27	Albritton	2018	2028								
31	Harrell	2018	2028								
37	Pizzo	2018	2028								
2	Trumbull	2022	2030	Open							
4	Yarborough	2022	2030								
6	Bradley	2020	2030								
10	Brodeur	2020	2030								
12	Burton	2022	2030								
18	DiCeglie	2022	2030								
20	Boyd	2020	2030								
30	Polsky	2020	2030								
32	Osgood	2022	2030								
34	Jones	2020	2030								
36	Garcia	2020	2030								
38	Calatayud	2022	2030								
40	Rodriguez	2020	2030								
District	Senator	Elected	Termed					2026	2028	2030	2032
3	Simon	2022	2032								Open
5	Davis	2022	2032								
29	Grall	2022	2032								
33	Martin	2022	2032								
39	Avila	2022	2032								
1	Gaetz	2024	2032				Open				
7	Leek	2024	2032								
9	McClain	2024	2032								
13	Truenow	2024	2032								
17	Guillermo Smith	2024	2032								
24	Bernard	2024	2032								
25	Arrington	2024	2032								
35	Sharief	2024	2032								
11	Massullo	2025	?								
14	(Open) Collins	2026	?								
15	Bracy Davis	2025	?								
19	Mayfield	2025	?								
District	Senator	Elected	Termed	2026	2028	2030	2032				

# Florida Senate Races

23 Safe GOP				3 Lean GOP				4 Swing				5 Lean DEM				5 Safe DEM			
District	Member	Elected	Term Limit	District	Member	Elected	Term Limit	District	Member	Elected	Term Limit	District	Member	Elected	Term Limit	District	Member	Elected	Term Limit
1	Gaetz	2024	2032	14	(Open) Collins	2022	?	3	Simon	2022	2032	17	Guillermo Smith	2024	2032	5	Davis	2022	2032
2	Trumbull	2022	2030	18	DiCeglie	2020	2030	10	Brodeur	2022	2030	24	Bernard	2024	2032	15	Bracy Davis	2025	?
4	Yarborough	2022	2030	38	Calatayud	2022	2030	25	Arrington	2024	2032	26	Berman	2018	2026	16	Rouson	2016	2026
6	Bradley	2020	2030					37	Pizzo	2018	2028	30	Polsky	2020	2030	32	Osgood	2022	2030
7	Leek	2024	2032									35	Sharief	2024	2032	34	Jones	2020	2030
8	Wright	2018	2026																
9	McClain	2024	2032																
11	(Open) Ingoglia	2025	?																
12	Burton	2022	2030																
13	Truenow	2024	2032																
19	Mayfield	2025	?																
20	Boyd	2020	2030																
21	Hooper	2018	2028																
22	Gruters	2018	2026																
23	Burgess	2020	2028																
27	Albritton	2018	2028																
28	Passidomo	2016	2026																
29	Grall	2022	2032																
31	Harrell	2018	2028																
33	Martin	2022	2032																
36	Garcia	2020	2030																
39	Avila	2018	2032																
40	Rodriguez	2020	2030																

# Florida Senate Races

23 Safe GOP				3 Lean GOP				4 Swing				5 Lean DEM				5 Safe DEM			
District	Member	Elected	Term Limit	District	Member	Elected	Term Limit	District	Member	Elected	Term Limit	District	Member	Elected	Term Limit	District	Member	Elected	Term Limit
8	Wright	2018	2026	18	DiCeglie	2022	2030	37	Pizzo	2018	2028	26	Berman	2018	2026	16	Rouson	2016	2026
22	Gruters	2018	2026	38	Calatayud	2022	2030	10	Brodeur	2020	2030	30	Polsky	2020	2030	32	Osgood	2022	2030
28	Passidomo	2016	2026	14	Collins	2022	?	3	Simon	2022	2032	17	Guillermo Smith	2024	2032	34	Jones	2020	2030
21	Hooper	2018	2028					25	Arrington	2016	2024	24	Bernard	2024	2034	5	Davis	2022	2032
23	Burgess	2020	2028									35	Sharief	2024	2032	15	Bracy Davis	2025	?
27	Albritton	2018	2028																
31	Harrell	2018	2028																
2	Trumbull	2022	2030																
4	Yarborough	2022	2030																
6	Bradley	2020	2030																
12	Burton	2022	2030																
20	Boyd	2020	2030																
36	Garcia	2020	2030																
40	Rodriguez	2020	2030																
29	Grall	2022	2032																
33	Martin	2022	2032																
39	Avila	2022	2032																
1	Gaetz	2024	2032																
7	Leek	2024	2032																
9	McClain	2024	2032																
13	Truenow	2024	2032																
11	(Open) Ingoglia	2025	?																
19	Mayfield	2025	?																

# Florida Senate Races

10 Safe GOP				3 Lean GOP				1 Swing				3 Lean DEM				3 Safe DEM			
District	Member	Elected	Term Limit	District	Member	Elected	Term Limit	District	Member	Elected	Term Limit	District	Member	Elected	Term Limit	District	Member	Elected	Term Limit
2	Trumbull	2016	2030	14	Collins	2022	2030	10	Brodeur	2022	2030	24	Bernard	2024	2032	16	(Open) Rouson	2016	2026
4	Yarborough	2022	2030	18	DiCeglie	2020	2030					26	(Open) Berman	2018	2026	32	Osgood	2022	2030
6	Bradley	2020	2030	38	Calatayud	2022	2030					30	Polsky	2020	2030	34	Jones	2020	2030
8	(Open) Wright	2018	2026																
12	Burton	2022	2030																
20	Boyd	2020	2030																
22	(Open) Gruters	2018	2026																
28	(Open) Passidomo	2016	2026																
36	Garcia	2020	2030																
40	Rodriguez	2020	2030																

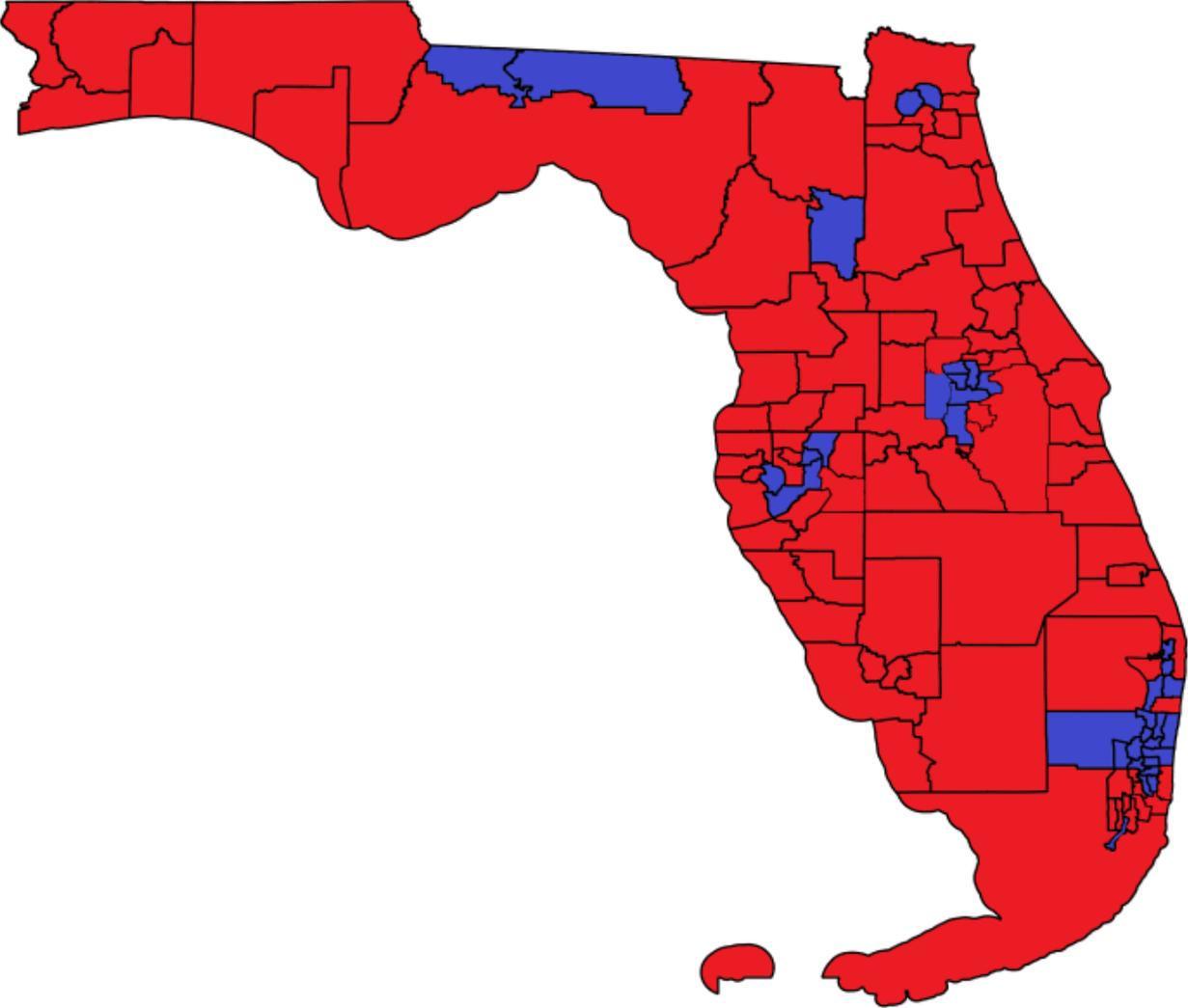
# Senate

3 Lean GOP				1 Swing				3 Lean DEM			
District	Member	Margin Change since 2022	2022 Election Margin R-D	District	Member	GOP REG Margin Change since	2022 Election Margin R-D	District	Member	GOP REG Margin Change since	2022 Election Margin R-D
14	(Open) Collins	+8.3	+9.2	10	Brodeur	+3.2	+8.8	24	Bernard	+9.9	-11.4
18	DiCeglie	+6.2	+13.8					26	Berman	+7.7	-9.6
38	Calatayud	+11.9	+8.8					30	Polsky	+6.4	-10.8

# *Florida House*

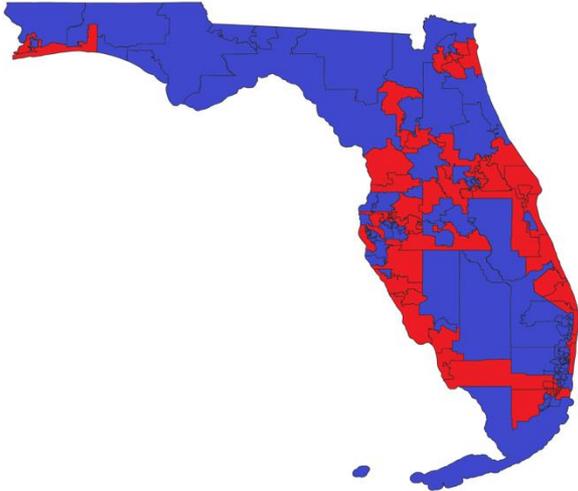


# Florida House Districts

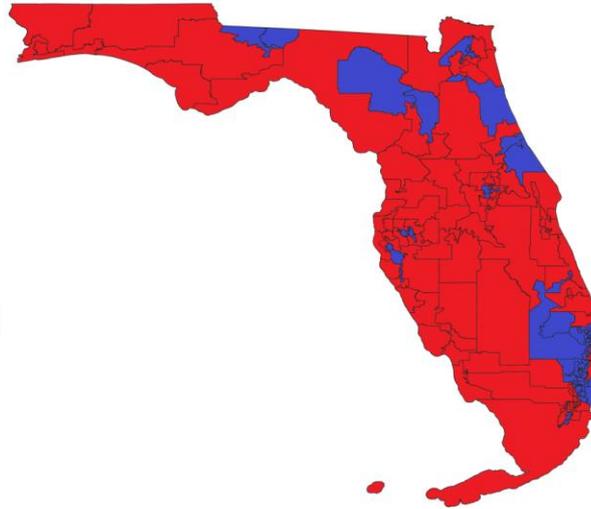


# Florida House Districts

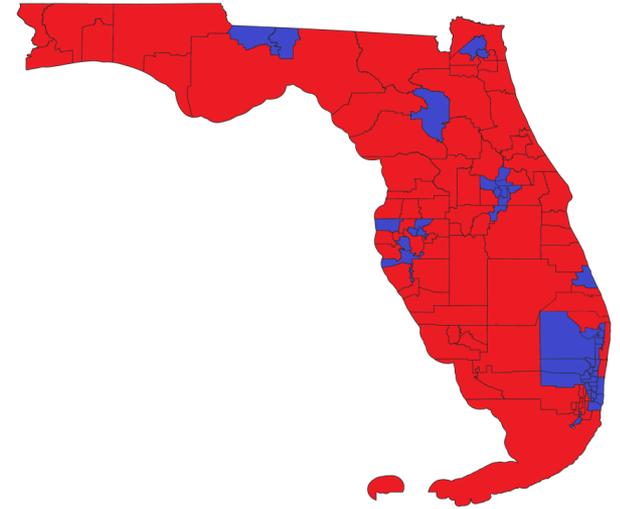
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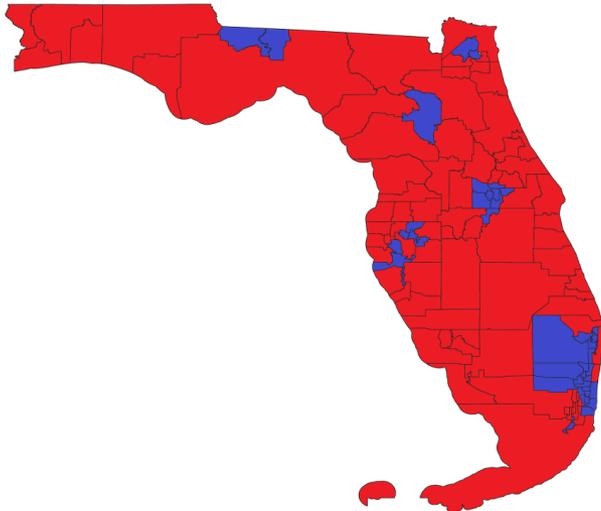
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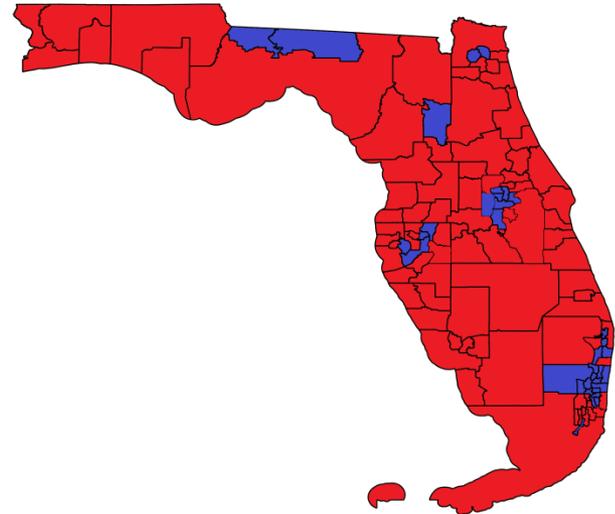
2012



2020



2024



# Florida House Races

70						6			18			7			19		
Safe GOP						Lean GOP			Swing			Lean DEM			Safe DEM		
District	Member	Term Limit	District	Member	Term Limit	District	Member	Term Limit	District	Member	Term Limit	District	Member	Term Limit	District	Member	Term Limit
1	Salzman	2028	55	Steele	2030	22	Johnson	2032	9	Tant	2028	42	Eskamani	2026	8	Franklin	2030
2	Andrade	2026	56	Yaeger	2030	61	Chaney	2028	35	Booth	2032	44	Harris	2030	13	Nixon	2028
3	Boyles	2034	57	Anderson	2030	65	Gonzalez Pittman	2030	36	Plakon	2030	60	Cross	2030	14	Daniels	2030
4	Maney	2028	58	Berfield	2030	73	McFarland	2028	37	Plasencia	2030	67	(Open) Driskell	2026	21	Hinson	2028
5	Abbott	2030	59	Jacques	2030	91	Gossett-Seidman	2030	38	(Open) D Smith	2026	90	(Open) Casello	2026	40	Davis	2030
6	Griffitts	2030	66	Koster	2028	100	(Open) LaMarca	2026	39	Bankson	2030	92	Skidmore	2028	41	Antone	2030
7	Shoaf	2028	68	McClure	2026				43	Lopez	2030	95	Hunchofsky	2028	46	Alvarez	2032
10	Brannan	2026	69	Alvarez	2030				45	Spencer	2032				62	Rayner	2028
11	Garrison	2028	70	Owen	2032				47	Stark	2030				63	Hart	2026
12	Duggan	2026	71	Robinson, W	2026				64	(Open) Valdes	2026				88	Edmonds	2030
15	Black	2030	72	Conerly	2032				89	Tendrich	2032				96	Daley	2028
16	Michael	2030	74	Buchanan	2026				93	Gerwig	2032				97	Dunkley	2030
17	Baker	2030	75	Nix	2032				101	Cassel	2030				98	Rosenwald	2032
18	Kendall	2032	76	Oliver	2032				102	Gottlieb	2026				99	Campbell	2030
19	Greco	2032	77	Esposito	2030				103	Bartleman	2028				104	Robinson, F	2028
20	Sapp	2032	78	Persons-Mulicka	2028				106	Basabe	2030				105	Woodson	2028
23	Grow	2032	79	Giallombardo	2028				113	(Open) Lopez	2030				107	Aristide	2032
24	Chamberlin	2032	80	Botana	2028				117	Chambliss	2028				108	Joseph	2026
25	Yarkosky	2030	81	Benarroch	2032										109	Gantt	2030
26	Cobb	2032	82	Melo	2028												
27	Gentry	2032	83	Tuck	2028												
28	Partington	2032	84	Trabulsy	2028												
29	Barnaby	2028	85	(Open) Overdorf	2026												
30	Tramont	2030	86	Snyder	2028												
31	Sirios	2026	87	(Open) Caruso	2026												
32	Hodgers	2034	94	Weinberger	2032												
33	Miller	2032	110	Fabricio	2028												
34	Brackett	2030	111	Borrero	2030												
48	Albert	2032	112	Rizo	2028												
49	Johnson	2032	114	Busatta	2028												
50	Canady	2030	115	Blanco	2032												
51	(open) Tomkow	2026	116	Perez	2026												
52	Scott	2034	118	Redondo	2032												
53	Holcomb	2030	119	Porras	2030												
54	Maggard	2028	120	Mooney	2028												

# Florida House Races

Safe GOP			Lean GOP			Swing			Lean DEM			Safe DEM								
District	Member	Term Limit	District	Member	Term Limit	District	Member	Term Limit	District	Member	Term Limit	District	Member	Term Limit	District	Member	Term Limit			
2	Andrade	2026	5	Abbott	2030	3	Boyles	2034	100	LaMarca	2026	38	D Smith	2026	42	Eskamani	2026	63	Hart	2026
10	Brannan	2026	6	Griffitts	2030	32	Hodgers	2034	61	Chaney	2028	64	Valdes	2026	67	Driskell	2026	108	Joseph	2026
12	Duggan	2026	15	Black	2030	51	(Open) Tomkow	2026	73	McFarland	2028	102	Gottlieb	2026	92	Skidmore	2028	13	Nixon	2028
31	Sirios	2026	16	Michael	2030	52	Scott	2030	65	Gonzalez Pittman	2030	9	Tant	2028	95	Hunschofsky	2028	21	Hinson	2028
68	McClure	2026	17	Baker	2030	87	(Open) Caruso	2026	91	Gossett-Seidman	2030	103	Bartleman	2028	44	Harris	2030	62	Rayner	2028
71	Robinson, W	2026	25	Yarkosky	2030				22	Johnson	2032	117	Chambliss	2028	60	Cross	2030	96	Daley	2028
74	Buchanan	2026	30	Tramont	2030							36	Plakon	2030	90	(Open) Casello	2034	104	Robinson, F	2028
85	Overdorf	2026	34	Brackett	2030							37	Plasencia	2030				105	Woodson	2028
116	Perez	2026	50	Canady	2030							39	Bankson	2030				8	Franklin	2030
1	Salzman	2028	53	Holcomb	2030							43	Lopez	2030				14	Daniels	2030
4	Maney	2028	55	(Open) Steele	2030							47	Stark	2030				40	Davis	2030
7	Shoaf	2028	56	Yaeger	2030							101	Cassel	2030				41	Antone	2030
11	Garrison	2028	57	Anderson	2030							106	Basabe	2030				88	Edmonds	2030
29	Barnaby	2028	58	Berfield	2030							113	(Open) Lopez	2030				97	Dunkley	2030
54	Maggard	2028	59	Jacques	2030							35	Booth	2032				99	Campbell	2030
66	Koster	2028	69	Alvarez	2030							45	Spencer	2032				109	Gantt	2030
78	Persons-Mulicka	2028	77	Esposito	2030							89	Tendrich	2032				46	Alvarez	2032
79	Giallombardo	2028	111	Borrero	2030							93	Gerwig	2032				98	Rosenwald	2032
80	Botana	2028	119	Porras	2030													107	Aristide	2032
82	Melo	2028	18	Kendall	2032															
83	Tuck	2028	19	Greco	2032															
84	Trabulsy	2028	20	Sapp	2032															
86	Snyder	2028	23	Grow	2032															
110	Fabricio	2028	24	Chamberlin	2032															
112	Rizo	2028	26	Cobb	2032															
114	Busatta	2028	27	Gentry	2032															
120	Mooney	2028	28	Partington	2032															
			33	Miller	2032															
			48	Albert	2032															
			49	Johnson	2032															
			70	Owen	2032															
			72	Conerly	2032															
			75	Nix	2032															
			76	Oliver	2032															
			81	Bennaroch	2032															
			94	Weinberger	2032															
			115	Blanco	2032															
			118	Redondo	2032															

# House

6

18

7

Lean GOP				Swing				Lean DEM			
District	Member	Margin Change since 2022	2024 Election Margin R-D	District	Member	Margin Change since 2022	2024 Election Margin R-D	District	Member	Margin Change since 2022	2024 Election Margin R-D
22	Johnson	+5.8	+13.1	9	Tant	+7.4	-14.1	42	Eskamani	+2.2	-17.7
61	Chaney	+5.4	+12.5	35	Booth	+4.8	+4.0	44	Harris	+5.1	N/A
65	Gonzalez Pittman	+7.3	+14.5	36	Plakon	+3.7	+7.2	60	Cross	+4.9	-7.3
73	McFarland	+8.4	+12.6	37	Plasencia	+5.0	+0.6	67	(Open) Driskell	+6.0	-9.3
91	Gossett-Seidman	+8.3	+9.1	38	(Open) D Smith	+3.3	+0.8	90	(Open) Casello	+8.0	-12.2
100	(Open) LaMarca	+5.8	+14.8	39	Bankson	+2.5	+5.1	92	Skidmore	+8.0	N/A
				43	Lopez	+6.5	-14.7	95	Hunschofsky	+5.2	N/A
				45	Spencer	+3.2	-1.7				
				47	Stark	+9.3	+1.6				
				64	(Open) Valdes	+11.0	-4.8				
				89	Tendrich	+11.2	-2.4				
				93	Gerwig	+7.1	+0.4				
				101	Cassel	+9.3	N/A				
				102	Gottlieb	+5.8	-7.1				
				103	Bartleman	+5.6	-8.3				
				106	Basabe	+11.1	+4.2				
				113	(Open) Lopez	+9.3	+9.3				
				117	Chambliss	+17.3	-5.8				

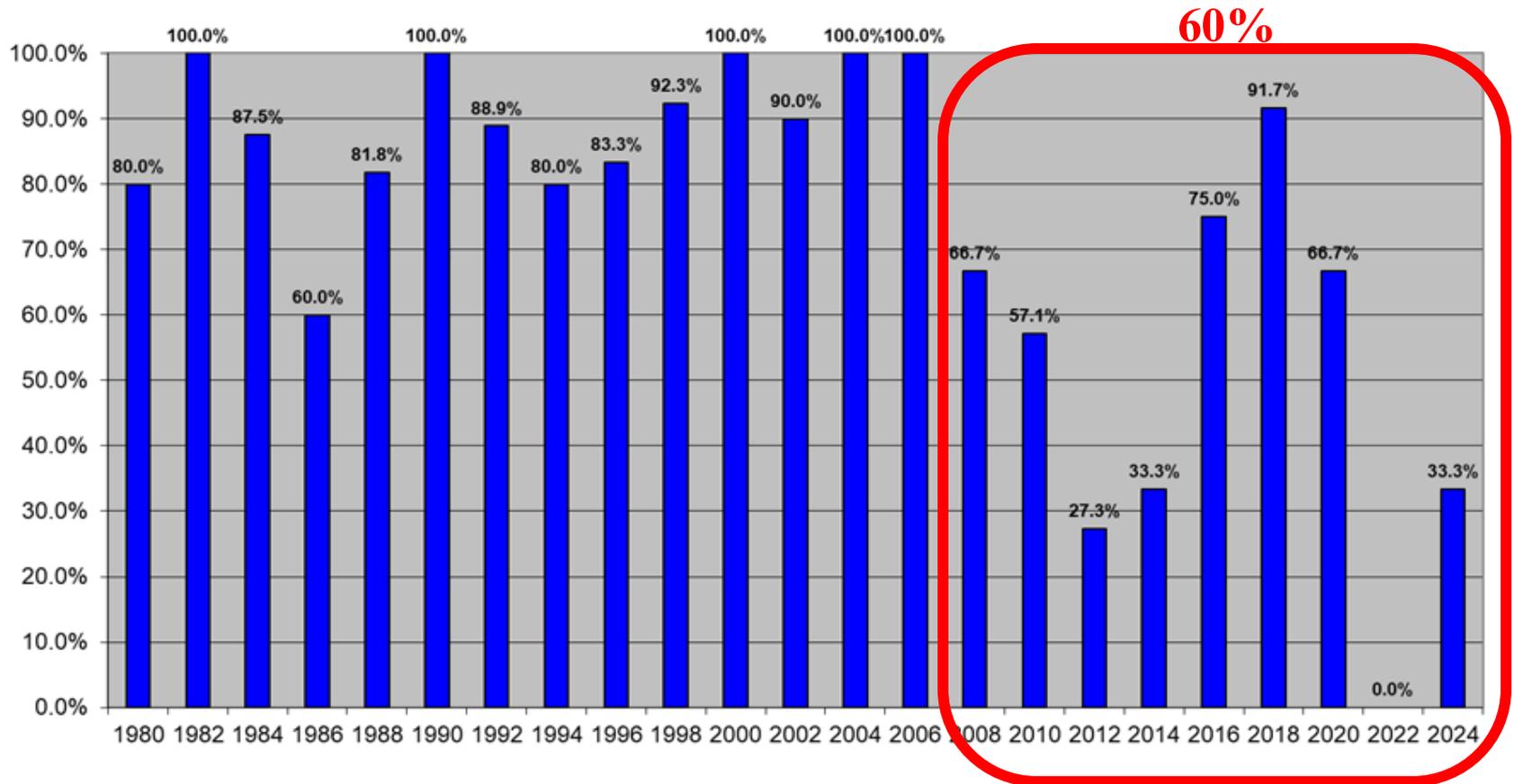
# Changes In My Rankings

Safe GOP				Safe DEM			
Cycle Start	Congress	State Senate	State House	Congress	State Senate	State House	Cycle Start
2015	6	10	35	8	11	34	2015
2017	9	11	35	8	9	34	2017
2019	9	12	35	8	9	33	2019
2021	9	14	42	8	11	34	2021
2023	13	16	46	6	11	27	2023
2025	20	23	70	3	5	19	2025

# *Constitutional Amendments*



# Florida Ballot Initiatives Passage Rate 1980 - 2024

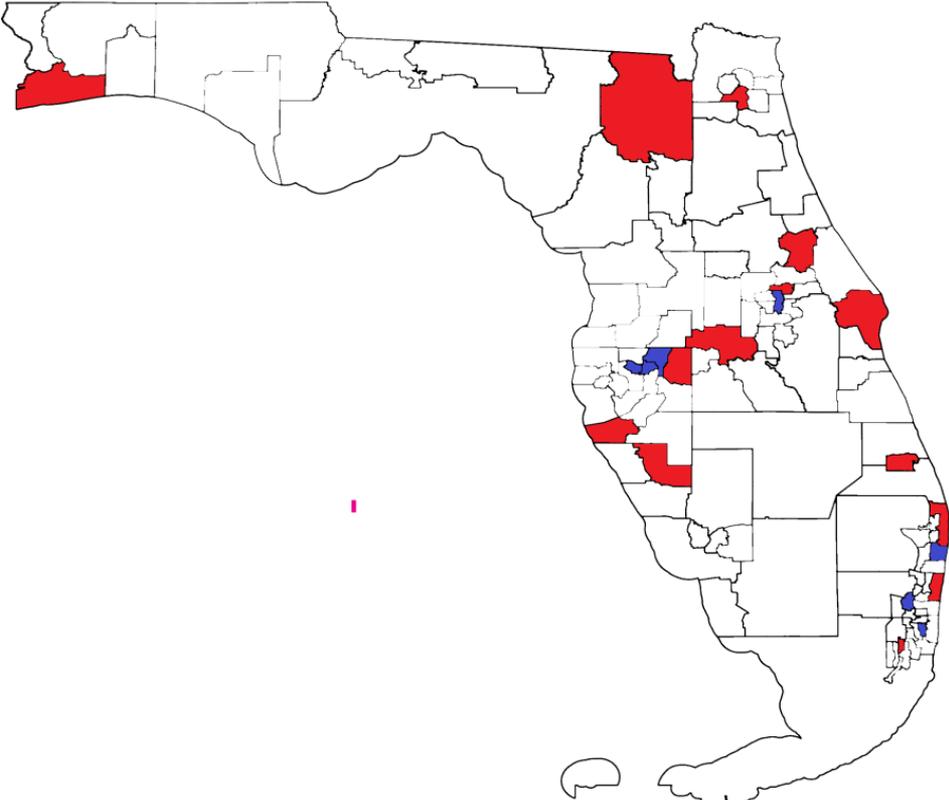
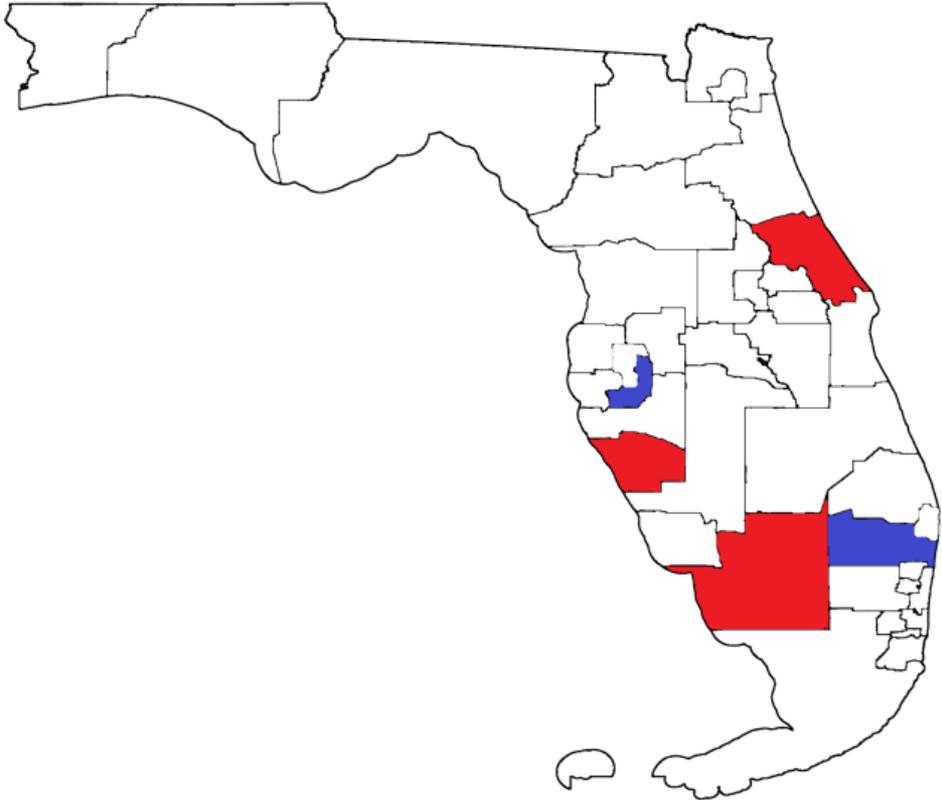


# *2026 Florida Outlook*



# 2026 Election

US Senate  
Governor  
Cabinet  
Congress



# 2025 Election Impact

**US Senator Marco Rubio**

**US Senator Ashley Moody**

**Lt. Governor Jeanette Nunez**

**LG Jay Collins**

**Attorney General Ashley Moody**

**Attorney General James Uthmeier**

**CFO Jimmy Patronis**

**Blaise Ingoglia**

**Congress**

**New CD 1 & 6**

**State Senate**

**New SD 11, 14, 15, & 19**

**State House**

**2 switches & HD 2, 32, 51, 52, 87 & 90**

# 2026 Election Cycle

## Trump Election Impact

**Open State Races (US Senate, Governor, 3 Cabinet)**

**28 Congressional Races**

**20 State Senate Races (5 open 3R/2D + 3R/1D = 9)**

**120 State House Races (20 open 13R/7D + 5R/1D = 26)**

# Florida Governor 2026

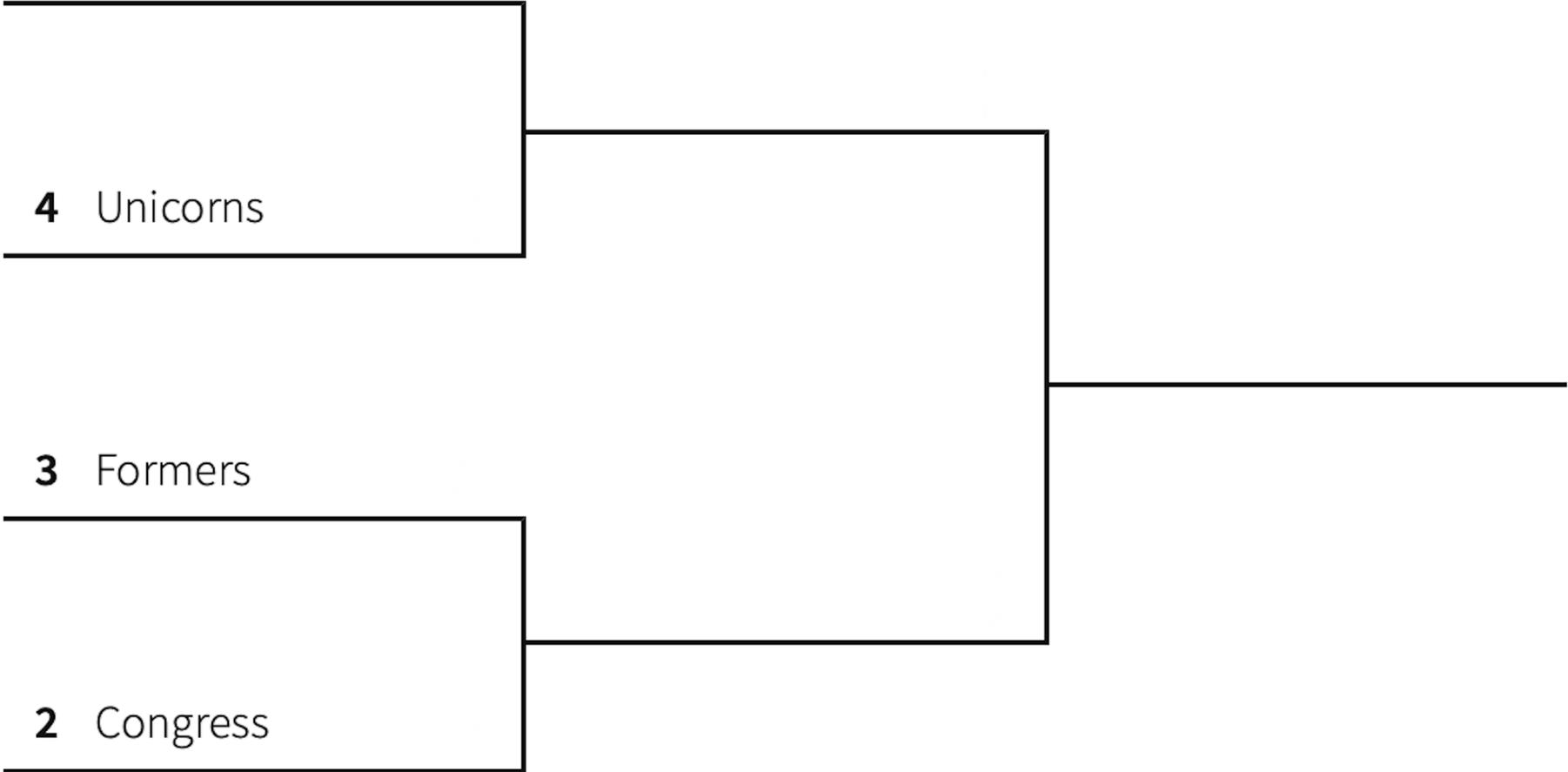
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**1** Statewides

**4** Unicorns

**3** Formers

**2** Congress



# *Closing Thoughts*

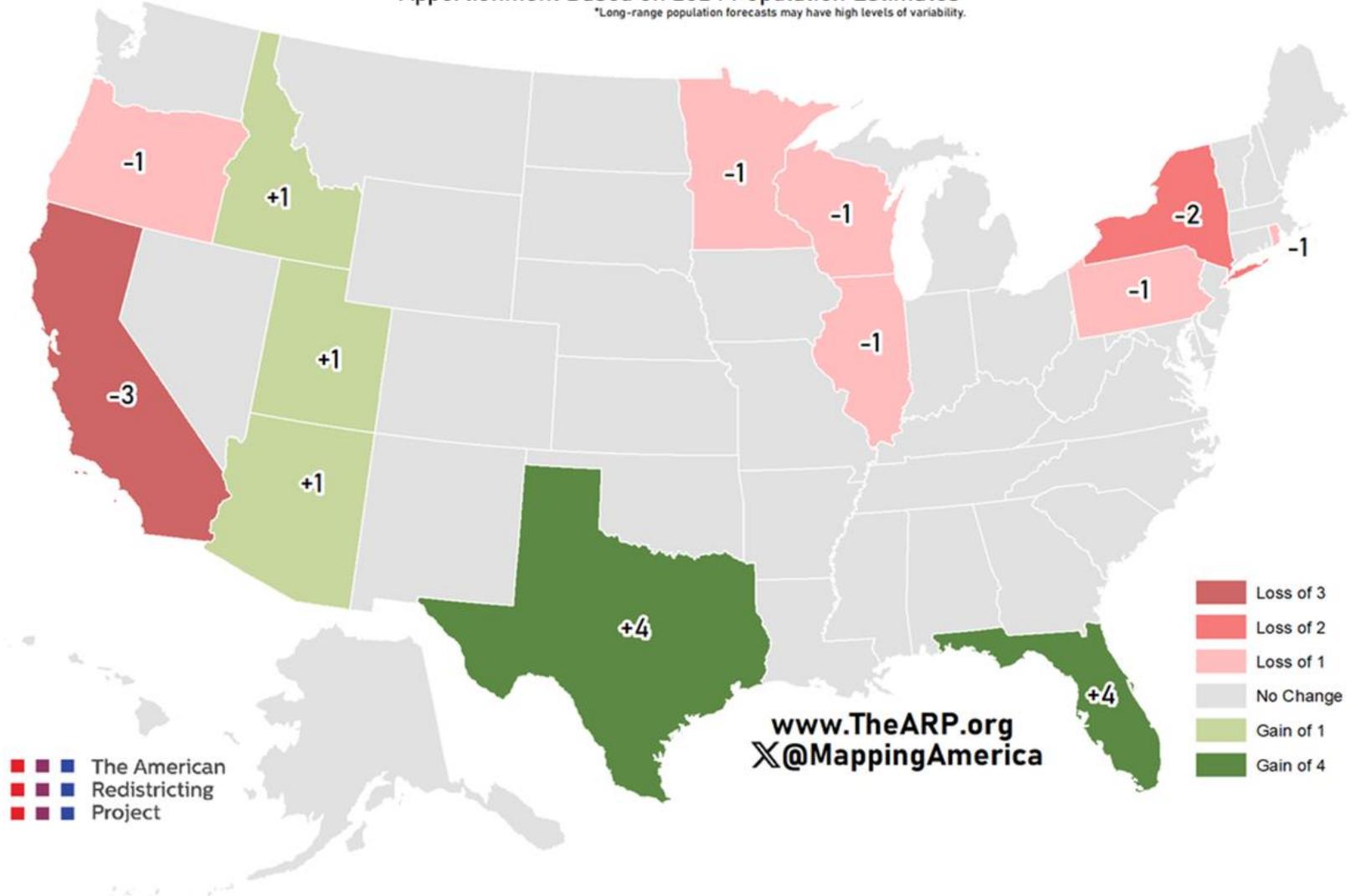


# 2030 Census Could Increase GOP Margin by 18 – 312/226 to 321/217

## 2030 Apportionment Forecast

Apportionment Based on 2024 Population Estimates\*

\*Long-range population forecasts may have high levels of variability.



The American  
Redistricting  
Project

www.TheARP.org  
X@MappingAmerica

- Loss of 3
- Loss of 2
- Loss of 1
- No Change
- Gain of 1
- Gain of 4

# Shopping Days Until 2026 Qualifying

**186**

**June 12**

**26 Weeks**

# Shopping Days Until 2026 Primary

**253**

**August 18**

**36 Weeks**

# Shopping Days Until 2026 Election

**330**

**November 3**

**47 Weeks**

*Questions?*

*Florida Beer*



WHOLESALERS ASSOCIATION

*2025 Annual Meeting*

*December 8, 2025*